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2018 TFEC Team and Consultants .................................................................. inside back cover
We are honored to present the Annual Report of The Foundation for Enhancing Communities for the year 2017 for your review.

The Foundation for Enhancing Communities (TFEC) and our six regional foundations, which include the Camp Hill Area Community Foundation, Dillsburg Area Foundation, Franklin County Foundation, Greater Harrisburg Foundation, Mechanicsburg Area Foundation, and the Perry County Community Foundation, had another very successful year. We ended the year with a total of 44 new funds, management agreements, and projects. Our total contributions for 2017 were $10.5 million which brings our total assets to $97,430,953. Reaching this new pinnacle of growth is very exciting!

Jeff Mattern from Newport, in Perry County, assumed chairmanship in January 2017 and has provided us with excellent leadership. We welcomed three new board members, including Devin Q. Langan of Legacy Business Advisors, L. Renee Lieux, an attorney with Bybel Rutledge LLP, and Gregory J. Royer, owner of Royer’s Flowers. We said goodbye to two board members: Kathy Pape of McNees Wallace & Nurick LLC, our chair for two years and Mike Gillespie of Hersha Hospitality Trust, our treasurer for four years. We sincerely appreciate their service over the past years and wish them well in their future endeavors.

Thirteen members graduated from our Emerging Philanthropists Program (EPP), which is our partnership with Harrisburg Young Philanthropists (HYP). We have graduated a total of 50 young adults from the program over four years. They granted a total of $20,000 to various nonprofits over the four years. The first class established an endowment fund called the “EPP Fund” to grow an endowment for the future work of the EPP program. They will be sponsoring the Harrisburg Hoops, a day of field games on City Island, good food, and bands on June 2nd. The EPP Fund will benefit from the event. We hope you will support them and attend.

Our Women’s Fund held the Annual Grantee Recognition Breakfast in March, and the Power of the Purse in November. In 2017, Karen F. Snider, a member of our board of directors and a member of the Women’s Fund Advisory Committee, passed away. To honor her, we renamed the Women in Philanthropy Award, the Karen F. Snider Women in Philanthropy Award. Carolyn Dumanski and Betty Hungerford were honored for their extraordinary and generous service to the community in 2017. We were honored to welcome 50 new Dream Team members. Elaine Nissley served as our capable chairwoman in 2017.

Our strong, dedicated and cohesive team of professionals are most critical in meeting the strategic goals and objectives of an ever-growing, flexible, ever-adapting organization. We welcomed Tommy Bradley, our Community Investment Associate to the team this year. We are pleased to thank Spencer G. Nauman, Jr., Esq, and Steve Fainour, Esq, of Nauman, Smith, Shissler & Hall, LLP for their exceptional legal advice, and Connie Siegel of ConradSiegel for his volunteer guidance and leadership in the area of investments.

We could not do what we do each year without you, our donors. You provide us the ability to partner with you to achieve your charitable gifts as you support your favorite charities. Your dedication and commitment to making the region a better place to live, work, and play is a precious gift we cherish and value through your leadership and generous sharing of resources. We appreciate your leadership, suggestions and your willingness to permit us to assist you with our philanthropic services. As always, the seeds sown in the past are constantly presenting themselves now in the form of new funds, projects, management agreements, estates, and bequests. We thank you for helping us to plant new seeds and when ready, to harvest them.

If you have questions or would like additional information about any of our services and products, please contact Janice R. Black, President and CEO at jblack@tfec.org, or at 717.236.5040. Visit our website at www.tfec.org for regular updates on general information about the overall organization, grants, scholarships, our electronic newsletter, news, and events.

Sincerely,

Janice R. Black
President and CEO

Jeff Mattern
Chairman

Our dedication and commitment to making the region a better place to live, work, and play is a precious gift we cherish and value through your leadership and generous sharing of resources.

Your dedication and commitment to making the region a better place to live, work, and play is a precious gift we cherish and value through your leadership and generous sharing of resources.
Ways to Give
You can choose to give cash to establish a fund or contribute to an existing fund; however, there may be significant tax advantages to contributing other types of assets such as:

- Marketable securities
- Closely held business stock
- Real estate
- Life insurance policies
- Mutual fund shares
- Nontraditional assets such as collections, art and antiques
- Qualified retirement plan assets such as IRA, 401(k), 403(b), or pensions

If you have any questions about our services or would like more information, please contact Janice R. Black, President and CEO, or Jennifer Doyle, Vice President of Development & Community Investment, at jdoyle@tfec.org. You can also visit our website, www.tfec.org. We can help you achieve your philanthropic goals. Since 1920, TFEC has been partnering with you to establish your charitable funds. TFEC dreams with you and creates opportunities for you to achieve your charitable goals. We are your community foundation and we will be here to sustain your charitable goals forever.

I Want to Support…
Many causes and nonprofits that are meaningful to me

CHOOSE A DONOR OR CHAMPION’S ADVISED FUND
You recommend grant recipients and amounts whenever you would like; the fund may be permanent or nonpermanent.

Students pursuing higher education

CHOOSE A SCHOLARSHIP FUND
Grants in the form of scholarships are made based on the criteria you choose; the fund may be permanent or nonpermanent.

A specific nonprofit that is important to me

CHOOSE A RESTRICTED FUND
You designate one or several nonprofit organizations as permanent grant recipients.

One specific issue that I care about

CHOOSE AN AREA OF INTEREST FUND
You focus your charitable giving in one area of interest, such as arts, education, or health & human services. Grant decisions are made by volunteer advisory committees and are distributed through a competitive application process.

Most current community needs affecting Central Pennsylvania, forever

CHOOSE AN UNRESTRICTED FUND
You ensure funds will be available, in perpetuity, for any purpose as they may change over time. Your fund will allow TFEC to address our community’s most current needs as they change over time.

Committee Advised Fund
“We created the Dashar Employee Assistance Fund as part of our mission, which is to help people live happy, healthy lives. This includes first and foremost the members of Dashar’s Team. At times, any of us may need a helping hand; it’s our commitment to be there at these times for the people responsible for Dashar’s success—our employees.”

—Sharon Ryan, Chief Executive Officer and Cynthia Tolsma, President

Restricted Fund
Established through her will, the Margaret B. Masters Fund #2 will annually support Theatre Harrisburg, which she attended frequently and supported the community overall, but she especially supported Planned Parenthood Keystone, forever. Margie Masters was well known in the Harrisburg community where she lived for many years. She loved and supported the community overall, but she especially supported Planned Parenthood Keystone with her time and treasure.

It was important to her to give young women a choice, as she provided them with health services.

Unrestricted Fund
Established through his will, the Charles J. Rife Fund will allow TFEC to address our community’s most current needs as they change over time. Dr. Rife enjoyed research into various medical subjects, designing electronic circuits, gardening and grafting a variety of nut trees on his 16 acre farmette. Dr. Rife also co-authored a book, Electric Motors in Industry.

Scholarship Fund
The Dorothy M. Peele Scholarship Fund was established by family, friends, colleagues, and students to honor Dorothy M. Peele. From 1957 through 1966 she taught physical education and health, and was a very successful girls’ sports faculty manager and coach at Mechanicsburg High School. In 1966, after earning a master’s degree in counseling, she became a junior high, and later, middle school counselor until her retirement in 1986. She was devoted to her students, helping them and having a positive influence on their lives. Miss Peele had a very rewarding career that made a difference for so many.

Area of Interest Fund
It is important to preserve our environment by connecting networks of people, resources and projects to promote responsible use and conservation of our region’s natural resources. TFEC’s Board of Directors established the TFEC Environmental Stewardship Fund as a permanent source of grant funds to accomplish those goals.

2017 Annual Report
Start Your Charitable Journey

Give Where you Live

Addressing the community’s most pressing needs and promising opportunities as they change over time, unrestricted (discretionary) funds allow for maximum flexibility.

I want to help the community now…

An unrestricted fund gives you the opportunity to help your community with what it needs. Our area's needs are always changing—by establishing an unrestricted fund, you allow the community to tell us what it needs.

...and later

Your fund is endowed, meaning it will continue to give funds to local nonprofits in perpetuity. As the community changes, so will what it needs. Your fund will make a lasting impact each year, forever.

TFEC has a network of endowed community funds, each seeking to improve the quality of life in our region. Grant decisions are made by volunteer advisory committees and are distributed through a competitive application process for the most current community needs. Combining resources and working together, we are able to have a greater impact for good across our region forever.

Start Your Charitable Journey

Anyone Can be a Philanthropist through TFEC

$10,000 over 5 years

Anyone can create a fund to leave a legacy that impacts the community forever. The minimum contribution level to start a fund is $10,000, and you have five years to reach that level. That’s $2,000 per year over 5 years, or less than $200 a month!

Education Matters - The J.M. Heberlig and B.J. Helterbran Scholarship Fund

Established by two women who believe education matters and know it is more difficult than ever to afford to reach your goals, Jody and Beth will continue to fundraise and make donations into the fund until they reach the fund minimum at which time the scholarship will make its first award.

More than just Money

In addition to cash, you can give other assets to establish a fund or contribute to an existing fund. TFEC has the capacity to accept marketable securities, closely held business stock, real estate, life insurance policies, mutual fund shares, qualified retirement plans or pensions, or nontraditional assets such as collections, art, antiques, or even a car.

You can give a gift of Real Estate

You can benefit nonprofit organizations through a gift of real estate that is received, held, managed, leased, or otherwise processed by TFEC Properties Inc. TFEC Properties Inc. can also arrange for real estate and provide management of real estate for the benefit of other nonprofit organizations.

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“The Women’s Fund continues to grow toward our goal of a $1 million endowment fund while providing grants. The Women’s Fund has granted more than $135,000 since 2008. These grants continue to support nonprofit organizations who meet the needs and provide sustainable support to women in Cumberland, Dauphin, Franklin, Lebanon, Perry, and Northern York counties. We have made strides in the areas of economic self-sufficiency, health, and education. We look forward to your continued support of the Women’s Fund.” — Elaine Nissley, Chair

In 2017, the Women’s Fund was pleased to award the Community Check-Up Center of South Harrisburg a $2,090 grant to help provide LARCs—Long Acting Reversible Contraception—for uninsured women, which is key to giving women the opportunity to choose when they make the decision to start a family.

“The Women’s Fund both symbolizes and embodies the beautiful concept of collective philanthropy in a way that speaks to the hearts of a diversity of individuals. Through the giving of their time, talent, and treasure, members involved in this initiative experience the power and the privilege associated with improving the lives of women and girls in South Central PA.” — Sylvia Hepler, 2018 Incoming Chair

In 2017, the Women’s Fund was honored to recognize Dr. Carolyn C. Dumaresq and Betty C. Hungerford, who joined the ranks of 15 other award recipients. This year’s award was especially notable as it was renamed in memory of Karen F. Snider, a wonderful friend of the Women’s Fund, who passed away in 2017. Karen, the inaugural recipient of the award in 2011, embodied its criteria—she dedicated her life to improving the lives of others, gave freely and selflessly of her time and resources, and was an inspiration to all who knew her.

Join our Dream Team
The Dream Team was established in 2011 with a goal and purpose of encouraging 1,000 women to donate $1,000 each to create a permanent $1 million endowment. A $1 million endowment will enable the Women’s Fund to enhance the lives of women and girls in Central PA now and in the future. You can help us reach our goal by joining our Dream Team with a minimum pledge of $1,000 or $16.67/month. Combined with the more than 200 other members and pledges, your donation builds the endowment and delivers a lasting gift to the community for good, forever. Join us today!

Advisory Committee: Ms. Sylvia Hepler, Chair; Ms. Kelly Light, Vice Chair; Ms. Katrina Jurgill Briddell, Ms. Miriam DeFehr, Dr. Robyn Holder, Ms. Teri Jakob, Ms. Kandice K. Hull, Ms. Alysha Noor, Ms. Shilhette Overton Morris, Dr. LaVette R. Paige, Ms. Meghan Skelly, Mr. Todd C. Snovel, Ms. Melanie Stine, and Ms. Lucy Troutman. There are also three volunteer subcommittees that work to achieve the goals and objectives of the Women’s Fund: Grantmaking, Marketing & Events, and Women in Philanthropy.

The Foundation for Enhancing Communities
Established in 2000, the Women’s Fund broadens the awareness of, and response to, issues affecting women and girls through the power of collective philanthropy.

Your gift to the Women’s Fund makes a lasting impact.

Help us build our endowment fund to $1 million and create approximately $50,000 in annual community grants, for good, forever. Join us today!

Your gift to the Women’s Fund

Invest in Women... Change the Future

Join our Dream Team

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Current Endowment
$400,000+

2017 Grantmaking
Recipient | Grant Amount
--- | ---
Capital Area Girls On The Run | $2,090
Central Susquehanna Intermediate Unit | $3,000
Community Check-Up Center of South Harrisburg, Inc | $3,000
Girls on the Run of Lancaster and Lebanon | $2,090
Hope Within Ministries | $2,090
Lebanon Rescue Mission | $3,000
Perry County Literacy Council | $2,625
The Sexual Assault Resource & Counseling Center of Lebanon & Schuylkill Counties | $3,000

In 2017, the Women’s Fund was pleased to award the Community Check-Up Center of South Harrisburg a $2,090 grant to help provide LARCs—Long Acting Reversible Contraception—for uninsured women, which is key to giving women the opportunity to choose when they make the decision to start a family.

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The Women’s Fund annually honors local female philanthropists with the Karen F. Snider Women in Philanthropy Award, given to individuals who are outstanding contributors of their time and talent to benefit the lives of women and girls in our area. In 2017, we were honored to recognize Dr. Carolyn C. Dumaresq and Betty C. Hungerford, who joined the ranks of 15 other award recipients.

This year’s award was especially notable as it was renamed in memory of Karen F. Snider, a wonderful friend of the Women’s Fund, who passed away in 2017. Karen, the inaugural recipient of the award in 2011, embodied its criteria—she dedicated her life to improving the lives of others, gave freely and selflessly of her time and resources, and was an inspiration to all who knew her.

“Long-Acting Reversible Contraception (LARC) is an effective, convenient method of birth control. Because it is long-acting, it is a popular method among our patients and it is also an expensive method. Depending on the device chosen, it can cost anywhere from $50 to $325, and, because the hormonal levels differ in each device, the method of choice must be determined by a patient’s needs, not by cost. The Community Check-Up Center is extremely grateful to the Women’s Fund for their continuing support for this meaningful program.”

- Linda Heistig, Practice Manager

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- Linda Heistig, Practice Manager
You can Help Students Access Higher Education

When you create a scholarship fund, you can choose a restricted or committee advised fund and make it either permanent or nonpermanent.

You determine the criteria for your scholarship such as financial need, class rank, GPA, leadership, etc. You can select scholarship awardees with the assistance of a committee using your criteria or assign a committee to make the decisions. TFEC administers the award process and payment of all awards each semester. Scholarships may only be used towards the cost of tuition, fees and/or books.

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TFEC currently manages over 120 scholarship funds that relieve some of the financial burden that higher education can place on a student and their family.

Management Service Agreements
TFEC currently administers three scholarship funds: the Samuel L. Abrams Foundation Scholarship, the Ray S. Shoemaker Scholarship, and the Leon Lowengard Scholarship.

Award Recipients: 120+
Scholarship Funds: 1 of 37
PATH Program Matching Funds: $233K+
PATH Program Match Amounts: up to $2,500

Partnership for Access to Higher Education

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TFEC Scholarship Funds 2017/2018 Academic Year

120+ Scholarships Awarded
$714K+

Education Matters - The J.M. Heberlig and B.J. Hellerbrand Scholarship Fund

Education matters and it is becoming more difficult than ever to afford to reach your goals. Together with family, friends, and community, we can all accomplish great things. Judy was a High School Art Teacher, and Beth, who has worked in Recreation and Parks for over 30 years, both came from families that did not prioritize education and benefited greatly from their support and encouragement. Funds will be designated toward tuition for students attending a Pennsylvania College or University and studying Art Education and/or Recreation and Parks.

James G. Hewlett Memorial Scholarship Fund
Established as a fund of the Franklin County Educational Trust Fund which provides encouragement. Funds will be designated toward tuition for students attending a Pennsylvania College or University and studying Art Education and/or Recreation and Parks.

The Elaine and Robert Siegel Scholarship Fund
This scholarship was established through the estate of Maxine S. Reed to support students who are working towards their undergraduate degree, but will support graduate students if there are not any eligible undergraduate applicants.

Elaine and I were both raised in Harrisburg. I was fortunate to receive scholarships that allowed me to attend Wesleyan University, including the Leon Lowengard Scholarship. It has been a long-standing goal for Elaine and me to express our gratitude for the support I received by “paying it forward” in the Harrisburg area to students with financial need. We contacted TFEC which worked with us and helped us to achieve our goal by establishing the Elaine and Robert Siegel Scholarship Fund. We consider ourselves very fortunate to be able to make our goal a reality and very much appreciate TFEC’s help in doing so.”

-Robert Siegel

Dorothy M. Peale Scholarship Fund
This fund was established as a fund of the Mechanicshurst Area Foundation to honor Dorothy M. Peale who taught Physical Education and coached girls sports at Mechanicshurst Area Senior High School from 1957-1996. She was a devoted educator, mentor, and role model and had a positive impact on many students’ lives.

William Atchley Reed & Maxine S. Reed Memorial Scholarship Fund
This scholarship was established through the estate of Maxine S. Reed to support students who are working towards their undergraduate degree, but will support graduate students if there are not any eligible undergraduate applicants.

The Elaine and Robert Siegel Scholarship Fund
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The Foundation for Enhancing Communities

The Emerging Philanthropist Program (EPP) provides resources and educational opportunities for Harrisburg’s developing leaders who wish to be actively engaged in giving back to their community.

Topics Covered
- Needs of the community
- Grantmaking 101
- Getting involved and giving back to your community
- Fundraising 101
- Personal philanthropy
- Wealth management practices

In the culminating experience, the 2017 EPP class applied their newly learned community and grantmaking skills by awarding a grant to a nonprofit organization serving Harrisburg city and surrounding geographic areas with programs that work to assist individuals 18 and older to increase self-sufficiency; a topic chosen by the class after assessing community needs. After a competitive grantmaking process, the class awarded Downtown Daily Bread a $5,000 grant.

For more information about EPP, please visit www.tfec.org/epp.

Yinka Adeboskan
Jeremy Arnold
Kristen Connolly
Jacob Dentler
Samuel Fahringer
Monika Kohli
Geeta Lalvani
Nicholas Lenz
Skye Lepp
Amanda Levan
Dariel Lupia
Emma Missey
Michael Rabin
Nathan Reichert
Javaris Turner
Elizaveta Zhmurkin

Harrisburg Hoopla

In 2017, the Emerging Philanthropist Program hosted the inaugural Harrisburg Hoopla, uniting the local community, boosting our economy, and raising money for local nonprofit organizations through friendly track and field competitions. The full day event consisted of teams representing local nonprofit organizations of their choice and competing to donate a portion of the event’s proceeds to that nonprofit!

Engaging Harrisburg’s next generation of philanthropists

Since 1983, Downtown Daily Bread (DDB) has operated under the belief that addressing basic human needs is the first step in lifting its clients out of homelessness. DDB serves the hungry and homeless of Harrisburg, providing a daily lunch and other services, including lockers, bus passes, transportation, photo identification resources, haircuts, laundry tokens, mail delivery, and food vouchers.

Workshops for Living (Daily Lessons in Essential Life Skills) provides meaningful life skills lessons to transitioning homeless and at-risk populations. Beginning in July 2017, Tri-County OIC and Downtown Daily Bread began a partnership to offer life skills classes to clients of DDB.

Emerging Philanthropist Program

A partnership between

This event donates 100% of the total proceeds raised to nonprofit organizations, including the EPP endowment fund.

$20,000

To date, the Emerging Philanthropist Program has granted $20,000 to local nonprofit organizations.

Grant amount awarded to Downtown Daily Bread for their Workshops for Living program.

$7,200+

The inaugural Harrisburg Hoopla raised $7,289 for local nonprofit organizations.

$5,000

“The goal is to offer classes in content areas that will improve our clients’ ability to use technology to access information and services, to develop employability skills, and to improve basic literacy skills in reading, writing, and math.”

- Anne Guenin, Downtown Daily Bread Director

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In addition to accepting direct contributions, TFEC assists you in making legacy gifts. Often these gifts are deferred based upon your personal estate planning and income needs. Even though gifts might be deferred, they could have immediate tax benefits. Deferred gifts include bequests, charitable remainder trusts, charitable annuity remainder trusts, charitable lead trusts, and real estate with retained life interest.

If you make a legacy gift, you are invited to become a member of our 1920 Legacy Society. Members of the 1920 Legacy Society receive recognition on our website, invitations to special events, and a token to say thank you for entrusting TFEC with your legacy.

Split Interest or Charitable Trusts
TFEC manages and serves as trustee for 42 charitable trusts, valued at $11 million (12/31/17). These trusts include Charitable Remainder Unitrusts, Charitable Remainder Annuity Trusts, and Charitable Lead Trusts. These agreements are legal arrangements where you can transfer assets irrevocably to a trust, which then invests and creates two (split) interests. You can establish these legacy gifts in order to increase the impact of your charitable gifts, receive a lifetime income, and/or qualify for income, gift, and estate tax benefits. Charitable trusts have a minimum $50,000 contribution requirement. In most circumstances, legal services are required and are available to you without charge through TFEC’s relationship with Nauman, Smith, Shissler & Hall, LLP.

“Part of our estate planning included determining what percentage should be left to our favorite charities along with choosing a distribution method – lump sum or perpetuating gift. We chose the latter and The Foundation for Enhancing Communities to receive the bequest and divide the income equally each year with the designated charities, including TFEC. That means we left gifts that keep on giving – a satisfying realization.”

-Frieda J. and Raymond L. Gover

Legacies

1920 Legacy Society
Sloan and Susan Auchincloss
Sara Jane Aucker
William Banks
Janice R. Black
Evan R. Bostdorf
Harold and Dolores Brake
Dr. Maury Brenner
Eric L. Brossman
Melvin Brown
Bob and Barbara Clay
A. Wesley Carr Jr.
Philip and Carol DiMartile
Mary Fox
David E. and Jane Edgar Freit
Alice G. Grinn
Arthur J. and Margaret W. Gluckner
Robert L. Govers and Frieda Gover
James E. Grandon, Jr.
Jean Grandon
Lois Lehman Grass
Jennifer Greene
Jody Heberling and Beth Heberbran
Glenn and Barbara Hollman
Martha B. Hosterter
Robert F. Hosterter
Kenneth S. Knoxlon
Margaret D. Kooistra
Eric L. Kroll
Dr. Robert Lau and Monte Avery
Richard and Jan LeBlanc
William Lehr, Jr. and Beverlee Lehr
Barbara Lock
Robert Lynch and Dianna Brasci
George and Carrie Lyter
Jerry W. Martin and Michael E. Knaub
L. Jeffrey and Sharon Matlack
James M. and Janet M. Maynard
Harold A. McNees
Linda Miller and Rob Adslob
Wayne and Susan Mountz
Phyllis Mowery
Sidney Palmer, Jr.
Jennifer Patterson
Charles and Ellen Peters
Nancy Reist Preis
Marlyn Pulmèl
Dr. Robert Lau and Monte Avery
Dr. and Mrs. Robert E. Singiser
Jack Snider
Dr. and Mrs. Robert E. Singiser
Jack Snider
Stephen and Lisa Spector
Jenni Steigelman
Dean and Carol Stein
Larry W. and Mary Alice Stoops
Marlyn Lee Urie
Anne Ely Wain and Richard S. Wain
Gale Wenk du Pont
Wallace and Lois Wiltig
Linda M. Zullinger

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Frieda J. and Raymond L. Gover

Achieve your Charitable Goals with a Future Gift

“We became aware of The Foundation for Enhancing Communities (TFEC) when a friend recommended we establish our memorial fund in memory of our late daughter with TFEC some years ago. A couple of years later we were interested in creating a Charitable Remainder Trust with annual distributions from the Trust payable during our lifetimes. As a result of the expertise of TFEC’s investment committee, our annual distributions have more than doubled since our first one: 16 years ago, while the value of the trust continues to increase. We are very pleased with these results and would recommend TFEC for anyone interested in this type of investment.”

Neal and Linda Rhoads

The Foundation for Enhancing Communities
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2017 Annual Report
15
TFEC’s Early Education Initiative

We remain committed to continuing this work as TFEC’s Early Education Initiative.

Kindergarten Transition Conferences

In 2017, TFEC, Lancaster-Lebanon IU-13, South Middleton School District, and the United Way of Carlisle and Cumberland County came together to host two Kindergarten Transition Conferences. Early learning providers, school district staff, and community partners serving Cumberland, Dauphin, and Lebanon Counties came together to learn how to further grow and adapt transition practices. Research shows that a seamless transition into kindergarten is critical for young children in order to be successful in their future academic careers—this transition sets the tone for their future school experiences.

On February 23, 2017, presenters provided best practices on how they handle this important transition for children, families, and educators with a focus on the Adverse Childhood Experiences scale (ACEs). The theme for the conference hosted on October 26, 2017 was “STEAM” in the early education classrooms; science and technology interpreted through engineering and the arts, all based in mathematical elements.

TFEC has been leading transition forums and conferences in Dauphin County since 2012. In 2018, TFEC plans to expand these offerings to our entire service area including Cumberland, Dauphin, Franklin, Lebanon, and Perry Counties, and the Dillsburg Area.

TFEC Forms Early Education Advisory Committee

TFEC has been investing in early education for over 11 years beginning as Capital Beginnings in 2006 when we received the Community Engagement Outreach grant for Dauphin County. Over time, this funding has disappeared, but TFEC has remained committed to the cause and continued to secure grants and contributions to maintain the work.

In 2014, TFEC was one of 12 community collaboratives across the commonwealth to be awarded a Community Innovative Zone grant from Pennsylvania’s Office of Child Development and Early Learning (OCDEL). This funding was part of the $52 million Pennsylvania was awarded by the U.S. Department of Education’s “Race to the Top-Early Learning Challenge.” TFEC, on behalf of our community collaborative, received Race to the Top funding equaling $225,000 over three years, and secured nearly $235,000 in matching funds from local organizations and individual donors to continue our good work.

With the implementation of the TFEC 2017-2020 strategic plan, TFEC’s Board of Directors has solidified our continued commitment to early education; to take what we have learned in Dauphin County and work collaboratively with others throughout our entire service area. Our goal remains the same as it always has: wrap support around the whole family in an effort to close the achievement gap by third grade focusing on kindergarten readiness skills.

Our first step to fostering community change was to create an Early Education Advisory Committee with representation from each county in TFEC’s footprint. The inaugural meeting was held October 12, 2017. To be effective and relevant, the committee includes representatives from business and industry, community leaders, school representatives, and early learning providers. The committee will explore the systems, partnerships, and leadership roles that best enhance and strengthen connections focusing on service to children from prenatal to five years of age and their families, which is critical due to the lack of cohesion in the early education sector.

TFEC’s Early Education Initiative 16

The Foundation for Enhancing Communities

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By Program Area

- **Arts & Humanities**: 13% ($641,994)
- **Community Development**: 16% ($798,838)
- **Education**: 38% ($1,901,959)
- **Environment**: 3% ($148,517)
- **Health**: 9% ($461,710)
- **Human Services**: 11% ($526,276)
- **Religion***: 10% ($517,259)

*donor advised funds only

By Fund Type

- **Advised**: 43%
- **Restricted**: 20%
- **Unrestricted**: 10%
- **Agency**: 8%
- **Scholarship**: 17%

Area of Interest: 3%

2017 Total Grants

- **$641,994**
- **$798,838**
- **$1,901,959**
- **$148,517**
- **$461,710**
- **$526,276**
- **$517,259**

2017 Total Grants: **$4,232,081**
A Regional Foundation

Serving Cumberland, Dauphin, Franklin, Lebanon, and Perry Counties, and the Dillsburg Area

Grant Committee

Richard D. Spiegelman, Chair
Martynn R. Abrams
Jennifer N. Baar
Dr. David Bronstein
Tita Eberly
Linda A. Hickst
Devin Q. Langan
L. Renee Lieux
Dana Defa Loggia
David B. Skepon
L. Jeffrey Matern, Chair of the Board of Directors, and Dr. Carolynn Dumaras, Vice Chair of the Board of Directors, serve as ex officio on all committees.

AFAP Grant Committee

The Arts for All Partnership (AFAP) is a funding collaborative of the Cultural Enrichment Fund and the Greater Harrisburg Foundation which aims to improve the efficiency and increase the overall impact of grant funding for arts programming in our communities.

As a partnership, half of the committee comes from GHF and half comes from the Cultural Enrichment Fund.

William Lehr, Jr., Chair
Lara Brancie-Malmot
Rhode Island School of Design
L. Renee Lieux
Jessica Malone
Susan Pera

In 2017, AFAP was pleased to award $3,500 to Market Square Concerts (MSC) for its Soundscape Educational Outreach Program.

Market Square Concerts

In 2017, the Arts for All Partnership awarded $79,785 in grant funds to 27 area nonprofits.

2017 Total Assets $75,392,648 (77.38% of total TFEC assets)
2017 Total Grants $4,040,522 (80.87% of total TFEC grants)

- Peter Sirota, Artistic Director

AFAP Grant Committee

The Arts for All Partnership grant from GHF has been a crucial part of developing our Soundscape educational outreach program. It allowed us to experiment with both new formats of presentations and new partnerships with the area's leading arts organizations.

- Peter Sirota, Artistic Director
In 2017, the Greater Harrisburg Foundation (GHF), awarded six grants totaling $330,000 through their Early Childhood Strategic Initiative. Each of the following organizations will receive $55,000 distributed over four years to support programs that will serve to connect families to quality early childhood services and resources by ensuring that resources exist and are accessible to children and their families, educators, and the greater community.

Covenant Community Corporation  
Increased Opportunity for Good Outcomes: Early Childhood Development in Harrisburg  
Camp Curtin Community Preschool and New City Region are partners in a competitive grant opportunity with the Harrisburg Puerto Rico Early Childhood Education Outreach initiative. The grant money will increase necessary staff and space expansion through the creation of a Capital City Region Parent Engagement Academy and provide year-round programs within their constructed facilities, with capacity to serve up to 48 Pre-K children at any given point.

South Middleton School District  
South Middleton Early Learning Community Project  
The Salvation Army Harrisburg City Region Kindergarten Readiness Academy and Parent Engagement Grant will ensure continued development of its Kindergarten Readiness Academy and provide much needed services for children and their families. WITF will produce in-person experiences and a range of television, radio, and web resources in English and Spanish, including the building and maintenance of an English/Spanish resource website at ready.witf.org and listo.witf.org to capture and promote the availability and importance of community early childhood resources.

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Mechanicsburg Area Foundation (MAF)

Established 1986

A Regional Foundation
Serving the Mechanicsburg Area

Advisory Committee

Scott J. Christ, Chair
Patricia Ferris, Vice Chair
John Anthony, II
Leslie Collins
Tia Eberly
Dale A. Flor
Patti Henning
Parker H. Kuhns
Holly J. Laufur*
Michael J. Malpezzi
Linda Moler Humsd
Anna May Nauss*
John Petrie*

Recent additions to the Advisory Committee: Alan T. Vandrew and Eamie Zimmerman.

*New in 2018
#Term Expired in 2017

2017 Total Assets
$5,930,841
(6.09% of total TFEC assets)

2017 Total Grants
$242,002
(4.84% of total TFEC grants)

Director Emeriti
Foster M. Berkheimer
David Clover
Charles E. Shields, Sr. (posthumously)

2017 Discretionary Grantmaking | $49,635

Discretionary grantmaking refers to grants that are made in response to nonprofit applications for funding (i.e. competitive grantmaking) and is made possible by unrestricted and area of interest funds, allowing MAF to address the Mechanicsburg Area’s most pressing needs and promising opportunities as they change over time.

Recipient Grant Amount
Big Brothers Big Sisters of the Capital Region $5,211
Capital Area Girls On the Run $2,000
Catholic Charities of the Diocese of Harrisburg PA $6,000
Employment Skills Center $4,500
Helmiscent $5,000
Homeland Center $8,036
Hospice of Central Pennsylvania $8,037
Joseph T. Simpson Public Library $5,000
Mechanicsburg Area Foundation $4,000
United Cerebral Palsy Foundation $3,402
United Cerebral Palsy Foundation of Central Pennsylvania $3,449

“I have been a police officer for 38 years. By getting our Department involved in Bigs in Blue we want to make a difference in the lives of some children that could allow them, despite their circumstances, to go on to do great things. They did not choose those circumstances but we choose to try to improve them.”

Chief Margaret Myers, Mechanicsburg Police Department

Big Brothers Big Sisters of the Capital Region

In 2017, the Mechanicsburg Area Foundation, was pleased to award $5,211 to Big Brothers Big Sisters of the Capital Region for its mentoring program, Mechanicsburg Area Bigs In Blue. A site-based program where police officers visit their mentee at the child’s school several times a month, Bigs in Blue helps to increase lines of communication within communities, encourages students to understand the nature of police officers and the important role they play in society, and allows police officers to understand the challenges facing the children in the communities they protect and serve.
Franklin County Foundation (FCF)  
Established 1987

A Regional Foundation  
Serving Franklin County

Advisory Committee

Nancy Glen, Chair
David F. Spang, Vice Chair
Harold L. Brake
Robert Correll*  
Daniel Fisher*
Dawn Keller
Lerry S. Maxwell, Jr.
John C. McKenziel
Lynn Rotz
John R. Rotz
Charles G. Schlichter, Jr.
Mary Beth Shank*
Michael Starr

L. Jeffrey Matlern, Chair of the Board of Directors, and Dr. Carolyn Dumaresse, Vice Chair of the Board of Directors, serve as ex officios on all committees.

2017 Total Assets  
$10,164,175 (10.43% of total T FEC assets)

2017 Total Grants  
$335,758 (6.72% of total T FEC grants)

2017 Total Assets  
$10,164,175 (10.43% of total T FEC assets)

2017 Total Grants  
$335,758 (6.72% of total T FEC grants)

 THERE IS A HIGH  
DEMAND IN THIS AREA FOR THIS PROGRAM AND WE HAVE SPAWED  
AND NEUTERED HUNDREDS OF CATS  
since its inception. I am proud of  
the work we do at CVAS and I am  
grateful for the community support  
in our mission.  

-Danielle Kolish, Shelter Manager

Cumberland Valley Animal Shelter

In 2017, the Franklin County Foundation was pleased to award $2,500 to the Cumberland Valley Animal Shelter in support of its Spay/Neuter Clinic. This funding has greatly impacted Franklin County’s communities by working to help pet owners who couldn’t otherwise afford to have their pets spayed and neutered—the best solution to the problem of pet overpopulation.

Recipient  
Grant Amount

Alexander Hamilton Memorial Free Library $4,000
Capitol Theatre Foundation $6,575
Children’s Aid Society $4,803
Cumberland Valley Animal Shelter $2,500
Cumberland Valley School of Music $3,500
Diaper Depot at Central $7,000
Feel Your Boobies Foundation $1,000
Franklin County Library System $6,575
Healthy Communities Partnership of Greater Franklin County $2,384
Pennsylvania Behavioral Health & Aging Coalition $1,700
Presbyterian Senior Living (Fiscal Sponsor): Quincy Village $983
Ronald McDonald House Charities of Central PA $5,000
United Cerebral Palsy Foundation of Central Pennsylvania $4,900
United Way of Franklin County $7,000
Waynesboro Community Concert Association $3,500

The Foundation for Enhancing Communities  
2017 Annual Report

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A Regional Foundation
Serving Perry County

Advisory Committee

Lori McClellan, Chair
Adam P. Britcher* 
Charles Campbell*
Anne Chappakall
Suzanne Dell
Lenus A. Haines#
Dennis Hocker
Marel King
Linda C. Kutz
George L. Lyter, Jr.#
Harriet Magee
L. Jeffrey Mattern, Chair
Lori McNaughton
Lane Partner
Todd Saner*
Virginia Troheun
Patricia Woolever*
John J. Zogby
L. Jeffrey Mattern, Chair of the Board of Directors, and Dr. Carolyn Dumaresq, Vice Chair of the Board of Directors, serve as ex officios on all committees.

Honorary Members
Hon. William Moore*
In appreciation to Joan Holman* for her vision and leadership in the founding of the Perry County Community Foundation.

Recipient Grant Amount

<table>
<thead>
<tr>
<th>Recipient</th>
<th>Grant Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Arc of Cumberland and Perry Counties</td>
<td>$2,177</td>
</tr>
<tr>
<td>Healthy Steps Diaper Bank</td>
<td>$2,000</td>
</tr>
<tr>
<td>Historical Society of Perry County</td>
<td>$1,700</td>
</tr>
<tr>
<td>Kidney Foundation of Central Pennsylvania</td>
<td>$750</td>
</tr>
<tr>
<td>Perry County Council of the Arts</td>
<td>$1,292</td>
</tr>
<tr>
<td>Perry County Literacy Council</td>
<td>$1,250</td>
</tr>
<tr>
<td>Please Live</td>
<td>$2,315</td>
</tr>
<tr>
<td>Rebuilding Together Greater Harrisburg Inc.</td>
<td>$2,500</td>
</tr>
<tr>
<td>Retired Senior Volunteer Program of the Capital Region</td>
<td>$1,500</td>
</tr>
<tr>
<td>Setebaid Services, Inc</td>
<td>$1,600</td>
</tr>
<tr>
<td>Volunteers of America</td>
<td>$1,000</td>
</tr>
</tbody>
</table>

In 2017, the Perry County Community Foundation was pleased to award $1,700 to the Historical Society of Perry County for its Perry County Bicentennial Lasting Legacy Program. As Perry County’s bicentennial approaches in 2020, major energies of a citizen’s group have joined together to place historical markers across the county. These markers will work to beckon weekend visitors to discover the history and enjoy the scenery of Perry County’s farms, rivers, and mountain ridges for years to come. A map of the markers and other historical sites can be found at www.perrycountyheritagetrail.com.

Historical Society of Perry County

“Individuals, families, businesses, and sponsoring grants such as the generous one from PCCF continue to propel the program forward. We now expect by 2020 up to 100 markers that will articulate the history of the county from the frontier to the post-industrial age.”

– Glenn N. Hoffm an, Bicentennial Chair
A Regional Foundation
Serving the Camp Hill Area

Advisory Committee
Barbara McLemore, Chair
Greg Gunn, Vice Chair
Nancy A. Bischof
Henry Cohen
Norma Gotwalt
Thomas M. Johnston
Dennis Labo
David W. Reager
Charlene Silvis
Jill Williamson
Richard N. Woodard

L. Jeffrey Mattern, Chair of the Board of Directors, and Dr. Carolyn Dumaresq, Vice Chair of the Board of Directors, serve as ex officios on all committees.

* Norma Gotwalt passed away in 2017. She will be greatly missed by the Camp Hill Area Community Foundation and the community-at-large.

2017 Discretionary Grantmaking
Discretionary grantmaking refers to grants that are made in response to nonprofit applications for funding (i.e., competitive grantmaking) and is made possible by unrestricted and area of interest funds, allowing CHACF to address Camp Hill Area’s most pressing needs and promising opportunities as they change over time.

The Camp Hill Area Community Foundation supports projects that have the potential for the greatest impact on the quality of life and positive outcomes for individuals and families living in Camp Hill. Two organizations were awarded a total of $1,605.59 for their programs:

Setebaid Services, Inc., was awarded $1,000 for the Setebaid Diabetes Camp Camperships program. Awarded funds will serve as tuition assistance for Camp Hill area youth living with Type 1 diabetes so they may attend Setebaid’s Type 1 diabetes education camp.

Please Live was awarded $605 for fundraising infrastructure upgrades. Please Live focuses on mental health awareness and suicide prevention aimed towards youth and young adults. Through this grant, Please Live will be able to upgrade needed technologies that will help them grow as an organization.

Setebaid Services, Inc.
Setebaid Services operates diabetes education and social support programs that include camp and family conferences for youth living with diabetes and their families. Current programs include Camp Setebaid, The Harrisburg Diabetic Youth Camp, The Diabetes Family Conference, and Diabetes Teen Weekends. Setebaid Services also provides training for future health-care professionals—including student nurses, student dietitians, school nurses, and resident physicians—at its programs, and partners with healthcare providers to provide training to both the families and future healthcare professionals.

Diabetes requires constant management and social support systems are vital to helping children improve their health. I firmly believe Setebaid Services is transforming children’s lives by providing the education and support they need.

- Mark Moyer, Executive Director
Leah Reday is the Melvin J. and Alice Gayle Reeder Scholarship recipient for the 2017-2018 academic year.

Leah is currently pursuing a Bachelor of Science in Nursing at Bloomsburg University. Leah chose to study at Bloomsburg because its nursing program is one of the most highly ranked in Pennsylvania and the location is close to Geisinger Medical Center. She is in the Honors Program at Bloomsburg University and involved with two clubs, MedLife, where she helps raise funds for an organization that provides medical supplies and treatment for residents in developing countries, and the Student Nursing Association. Leah also enjoys dancing and skiing.

Leah says nursing is the perfect fit for her because she is determined to work in a field that makes a difference in other people’s lives every single day. She wants to do her part by becoming involved in new research and exposing as many patients as she can to the best health care possible.

After graduation, Leah plans to attend graduate school to obtain a master’s degree in nursing and become a neonatal nurse practitioner.

“I am fortunate to live in a generous community which values education and am very grateful to have received the Melvin J. and Alice Gayle Reeder Scholarship to help pay for my education at Bloomsburg and make this all possible.”

- Leah Reday, Scholarship Recipient
Historical Investment Performance

Average Annual Returns¹ vs. Benchmarks²

<table>
<thead>
<tr>
<th>Year</th>
<th>Model E Benchmark</th>
<th>Model A Benchmark</th>
<th>Rank</th>
<th>Percentile</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 yr</td>
<td>21.1% 20.1%</td>
<td>15.6% 15.0%</td>
<td>4 of 159</td>
<td>97%</td>
</tr>
<tr>
<td>3 yrs</td>
<td>10.9% 10.5%</td>
<td>8.1% 7.9%</td>
<td>1 of 152</td>
<td>100%</td>
</tr>
<tr>
<td>5 yrs</td>
<td>11.5% 10.9%</td>
<td>8.7% 8.5%</td>
<td>1 of 142</td>
<td>100%</td>
</tr>
<tr>
<td>10 yrs</td>
<td>7.7% 7.2%</td>
<td>6.6% 6.6%</td>
<td>1 of 127</td>
<td>100%</td>
</tr>
<tr>
<td>22 yrs</td>
<td>6.9% 6.6%</td>
<td>7.0% 7.0%</td>
<td>2 of 62</td>
<td>97%</td>
</tr>
<tr>
<td>(Since Inception)</td>
<td>6.9% 6.6%</td>
<td>6.6% 6.6%</td>
<td>2 of 62</td>
<td>97%</td>
</tr>
</tbody>
</table>

1 Results are net of fees included in the mutual funds but before TFEC’s fee for investment and fund management and are as of 12/31/17.
2 Benchmark returns are unmanaged and do not incur fees. In 2004, the benchmarks were adjusted because small cap and international allocations were increased. In 2003 and prior years, the Model E equity benchmark was 70% S&P 500, 20% Russell 2000 and 10% MSCI-EAFE, and Model A’s benchmark was 49%, 33% and 7%, respectively.
3 To minimize market fluctuations, the fixed income component is invested in funds that focus on high quality, intermediate term bonds. It is heavily weighted to U.S. Government bonds.
4 100% Equities
5 75% Equities & 25% Fixed Income
6 100% Fixed Income

Statement of Financial Position
December 31, 2017 and 2016

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and investments at market value</td>
<td>$ 94,184,540</td>
<td>$ 68,473,089</td>
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<tr>
<td>Receivables</td>
<td>1,886,017</td>
<td>1,834,794</td>
</tr>
<tr>
<td>Prepaid expenses</td>
<td>28,629</td>
<td>25,567</td>
</tr>
<tr>
<td>Property and equipment (net)</td>
<td>50,918</td>
<td>42,537</td>
</tr>
<tr>
<td>Total Assets</td>
<td>$ 97,430,953</td>
<td>$ 80,969,223</td>
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<td>Accounts payable</td>
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<td>8,370</td>
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<tr>
<td>Grants payable</td>
<td>1,283,831</td>
<td>951,488</td>
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<tr>
<td>Liability to resource providers</td>
<td>5,820,902</td>
<td>4,991,177</td>
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<tr>
<td>Total Liabilities</td>
<td>13,168,957</td>
<td>11,993,775</td>
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<tr>
<td>Unrestricted</td>
<td>76,230,357</td>
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<th>2017</th>
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<tr>
<td>SUPPORT AND REVENUES</td>
<td>2017</td>
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<tr>
<td>Contributions</td>
<td>$ 10,219,027</td>
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<td>Total SUPPORT &amp; Revenues</td>
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<td>Grants and program services</td>
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<td>General, administrative and fundraising</td>
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<td>1,221,983</td>
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<td>Total Expenses</td>
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<td>7,441,982</td>
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<tr>
<td>Change in Net Assets</td>
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<td>7,295,423</td>
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<td>Net Assets, January 1</td>
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The past year has been a wonderful year for the financial markets. Stock prices are not only up in the United States, but stock prices are up in the vast majority of developed and emerging markets. Asia is the area with the biggest returns.

Domestic equity returns have been strong and coupled with the low inflation environment, bond prices and returns have remained relatively stable. This has allowed the Federal Reserve to raise the fed fund rate without harming economic growth. Equity returns domestically were positive in each month of the year, that has not happened since 1958. Just before the Presidential election at the end of October 2016 the DJIA closed at 18,142, by the end of the year, that has not happened since 1958. Just before the Presidential election at the end of October 2016 the DJIA closed at 18,142, by the end of 2017 it reached 24,719 an increase in the value of the index in excess of 36%. This is an historic bull market.

On top of all that, the good news is the Tax Act passed in late December 2017. It has allowed the Federal Reserve to raise the fed fund rate without harming economic growth. Equity returns domestically were positive in each month of the year, that has not happened since 1958. Just before the Presidential election at the end of October 2016 the DJIA closed at 18,142, by the end of 2017 it reached 24,719 an increase in the value of the index in excess of 36%. This is an historic bull market.

World index has risen every month during the calendar year. Thus far in 2018 we have seen some downward movement where many equity indices hit “correction” territory (i.e. – a 10% drop from the previous high point). Corrections are common, expected and often healthy when investing in equity markets.

As always, your Investment Advisory Committee continues to review asset allocation and the funds used to execute that allocation with a strong discipline to long term returns. The short term “noise” is to be avoided. The nature of the Foundation money is long term so our investment horizon is always long term. We remain committed to that philosophy.
Ron Guss Rotary Club of Harrisburg Youth Exchange Fund
Ron Guss served as a member of the Rotary Club of Harrisburg since 1993, and as a dedicated member of the Rotary Club of Harrisburg’s Youth Exchange Committee for most of that time. He established this fund to support the local Youth Exchange Committee to be able to encourage and support Foreign Exchange Students with financial need. 

Lou Morgan Newport Lions Club Charitable Trust Fund (PCCF)
The fund was established as a fund of The Perry County Community Foundation by the Newport Lions Club in memory of Lou Morgan. He ran the ice cream booth at the Newport Lions Club Carnival for 25 years. He served in every office of the club over the years and was an outstanding member overall.

Amanda Stross Fly High 22 Foundation Fund
Amanda lived her life with a purpose and we want to honor her by sharing Amanda’s story. Through sharing her light, life, and love, we hope to inspire others to make a positive change in the world and leave their own legacy. We plan to support those like her, and the entities near and dear to her heart: mental health, counseling, and art therapy.

TFCF Team Fund
This fund was established by the Board of Directors to provide TFCF employees the opportunity to support the fund financially and to serve as a committee to grant out the available funds to nonprofit organizations in the region.

Donor Advised Funds

Daniel W. Arthur Fund (FCF)
This fund was established by Daniel W. Arthur as a fund of the Franklin County Foundation. The fund shall serve the nonprofits in Franklin County that are of interest to Mr. Arthur.

Judith C. Cohen and Morton H. Cohen Fund This fund was established by Mrs. Cohen to support nonprofits of her choice that serve the community.

Richard & Patricia Herring Fund (MAF)
Established by Rick and Patti Herring, both of whom were deeply involved in their church and other faith-based organizations in the area. This fund seeks to aid a variety of faith-based organizations in completing their missions in Mechanicsburg and the surrounding areas.

Bill and Beverlee Lehr Fund #3
Bill and Beverlee Lehr established this fund to support nonprofits in the community.

Charles H. and Elizabeth H. Stone Fund This fund was established by Charles, a local attorney, and his wife Elizabeth, an active community volunteer, to allow them to maximize their charitable goals and support organizations they both love.

TFCF President’s Fund
This fund was established by the Board of Directors to permit TFCF’s President the ability to respond to the emergency needs of the region.

Restricted

Dress for Success South Central PA Fund (CHACF)
This fund was established by former Board Chair Barbara McLemore to support this organization.

The Nancy B. Hatz and Russell C. Hatz Fund
Established through the will of Nancy B. Hatz, this fund will support local and national classical music organizations both she and her husband belonged to and studied with over the years. Nancy and her husband, Russell, were musicians and avid lovers of classical music.

H. Ray Wertz Family Charitable Fund (PCCF)
H. Ray Wertz, Jr. and Jane Wright Wertz, lifelong residents of Newport, recognized the importance of history and civic duty. Established by Roberta “Bobbi” Wertz-Hoy and Mary Jane Wright in memory of their parents, this fund is designed to challenge the community to give back to Newport by providing funding to the Louie Wertz Memorial, an important venue for civic events. Jane and Ray Wright Benefund (PCCF)

This fund was established as a fund of the Franklin County Foundation and will annually support nonprofits of her choice that serve the Church’s exterior property.

Unrestricted

Charles J. Rife Fund (MAF)
This fund was established as a fund of the Mechanicsburg Area Foundation (MAF) through the will of Dr. Charles J. Rife and Jillian MAF, to address their community’s most current needs as they change over time. Dr. Rife, a graduate of Lenni-Chey High School, was employed by General Electric until he started his orthopedic practice, which he maintained in Camp Hill until his retirement. Dr. Rife enjoyed research into various medical subjects, designing electronic circuits, gardening and grafting a variety of nut trees on his 16 acre farmette.

Robert Thomas Leonard Fund
Bob’s estate planning reflected his breadth of interests and passions, as he made provisions to his alma mater, Lehigh University; to Camp Dudley, where his nephew enjoyed many summers; and to several Hamburg area programs that emphasized the combination of strategic assistance and self-help, including employment opportunities for their clients.
The Foundation for Enhancing Communities (TFEC) can perform many internal functions for organizations or individuals who have a charitable purpose and wish to operate as a nonprofit organization.

Have you seen a problem in your community that you want to address? You might be thinking about starting a nonprofit organization to tackle the problem, but there is an easier option. TFEC can help you achieve your mission through the establishment of a project, allowing you to operate as a nonprofit organization through a fiscal sponsorship agreement. This agreement allows you to access the reputation, credibility and fiscal acumen of TFEC, fundraise to support your charitable mission, give your donors tax-deductibility for their gifts and, create goodwill for their gift. With TFEC, you can perform many internal functions for organizations or individuals who have a charitable purpose and wish to operate as a nonprofit organization.

The charitable purpose of this project shall be to provide the public with access to the Mulberry Street Bridge Murals and reflect the spirit of the Murals’ creation as well as preserve the history and establish an archive of the creation of the project as a future resource.

The Mulberry Street Bridge Murals Project is steered by a volunteer committee of dedicated community members who have been working together since 2013 to preserve and relocate murals formerly located on the walls of the Mulberry Street Bridge. The murals were installed 2003-2006. Cesar Viveros, a mural artist from Mexico, and Eddy Gyekis, a mural artist from PA, were the artists-in-residence for the spans of murals, which were installed 2003-2006. Cesar Viveros, a mural artist from Mexico, and Elody Gyekis, a mural artist from PA, were the artists-in-residence for the spans of murals, which were installed 2003-2006. The committee is currently working with Capital Region Water, Navarro & Wright Consulting Engineers, and the city of Harrisburg to relocate the murals back into the public.

The purpose of the project shall be to connect past, present, and future Summer Academy participants together to network and mentor as a supportive community for post-secondary education, job readiness, and personal growth as well as to advocate for ourselves and others to increase public awareness.

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The Mulberry Street Bridge Murals Project is such a colossal, special project, one that is very unique in its mission. It runs completely on the will, time, and skills of dedicated volunteers and a community that loves this symbolic public art. Working with TFEC is a virtue because it’s a place that honors the integrity of the project and supports the efforts of the people who are trying to make it happen. Without TFEC, this project literally wouldn’t have a stable foundation. Being part of TFEC means this project has hope and encouragement to succeed.

—Tara Leo Auchey, Project Representative
Ames True Temper Foundation

Ames has been very pleased with the work that has been done since we partnered with TFEC. They have done an excellent job in administering the program for the children of our Ames associates. Communicating with our scholarship applicants, selecting and notifying the award recipients, and making the financial experience with our kids a smooth and easy process has been outstanding. TFEC has also handled the rest of our financial needs for the Ames Charitable Foundation. They have been timely, reliable and professional in every aspect of our relationship. The annual product we pass off to our auditors has always been seamless and accurate. We have enjoyed our relationship with Janice, Kirk, and the TFEC team and look forward to continuing our partnership for many years to come.

Agency Funds

An Agency Fund is an endowment fund established by a nonprofit organization with the goal of creating a permanent source of funding for your organization. You can depend on this yearly income as either a new funding stream or a way to continue to grow your endowment. Income from your Agency Fund lessens the pressure to raise current operating dollars and helps to smooth the ups and downs of economic business cycles. Endowment funds also send a positive message to your donors: Your nonprofit organization has achieved a key measure of financial stability and intends to carry out its mission for generations to come.

Nonprofit Services

TFEC offers foundations and nonprofit organizations several options to achieve their mission today and in the future.

Management Services

Overseeing a nonprofit organization or private foundation can mean being pulled in multiple directions. Through a Management Service Agreement with TFEC, your organization can divest itself of some tasks and focus on what you love: achieving your mission. Through this contractual relationship, a personalized package including options from accounting services to investment management is created, providing efficient financial administration and freeing you and your organization to focus on mission-related activities. TFEC currently administers 16 management services agreements, with assets totaling $43.6 million (12/31/17).

Agency Funds

A Perry County Literacy Council Fund in honor of Kathleen Bentley

This fund was established to ensure the good work accomplished by the Council under the leadership of Mrs. Bentley will continue on in perpetuity. The Council was founded over thirty years ago to enable adults to achieve their high school diplomas. Under Mrs. Bentley’s ten years of guidance, the Council has partnered with numerous agencies to enable persons to overcome barriers to further their educations, gain employment, and become financially independent.

Perry County Literacy Council Board of Directors

Seated (left to right): Kimberly K. Schaller, Dolly M. Lalvani, Assistant Treasurer L. Jeffrey Mattern, Chair Dr. Carolyn Dumareq, Vice Chair Robert E. Caplan, CFA, Treasurer Tita Eberly, Assistant Secretary Standing (left to right): Neal S. West, Esq., Secretary Spencer G. Nauman, Jr., Esq., TFEC General Counsel Richard D. Spiegelman L. Renee Lieux David F. Spang Robert J. Dolan, ASA Devin Q. Langan Gregory J. Rojer Glenn P. Helsey

The decision to establish the endowment with TFEC is because of the ease of administration, investment options, and high level of service provided.

The Foundation for Enhancing Communities

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Nonprofit Services

TFEC offers foundations and nonprofit organizations several options to achieve their mission today and in the future.

Management Services

Overseeing a nonprofit organization or private foundation can mean being pulled in multiple directions. Through a Management Service Agreement with TFEC, your organization can divest itself of some tasks and focus on what you love: achieving your mission. Through this contractual relationship, a personalized package including options from accounting services to investment management is created, providing efficient financial administration and freeing you and your organization to focus on mission-related activities. TFEC currently administers 16 management services agreements, with assets totaling $43.6 million (12/31/17).

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2018 Standing Committees

Audit Committee
Glenn P. Hesley, Chair
Michael R. Gillespie
Steven M. Hoffman, CPA
Dolly M. Lakvari
Kenneth E. Lehman
William Lehr, Jr.

Communications Committee
Kimberly K. Schaller, Chair
Lynn Burholzer
Wendy Kaufman
Billy McCarr
Kathy L. Pape
Dr. Jeffrey Ritka, Ph.D.
Maughan Skelly
Adam T. Vasquez

Finance and Administration Committee
Robert E. Caplan, CFA, Chair
Dorthea Aronson
Robert J. Dolan, ASA
Dolly M. Lakvari

Grantmaking Committee
Richard D. Spiegelman, Chair
Maryllyn R. Abrams
Jennifer N. Baar
Tita Eberly
Devin O. Langan
L. Renee Lieux
Dana Della Loggia
David B. Skerpon

Governance Committee
Neal S. West, Esq, Chair
Dr. Carolyn Dumaresq
L. Jeffrey Mattern
Velma A. Redmond, Esq.
David F. Spang
Jonathan Vipond, III, Esq.
L. Jeffrey Mattern, Chair of the Board of Directors, and Dr. Carolyn Dumaresq, Vice Chair of the Board of Directors, serve as ex officios on all committees.

Human Resource Committee
L. Jeffrey Mattern, Chair
Dr. Carolyn Dumaresq

Investment Advisory Committee
Robert J. Dolan, ASA, Chair
Robert E. Caplan, CFA
Frederick D. Fischer
Howard Hamann
Kenneth E. Lehman
William Lehr, Jr.
Conrad M. Siegel, FSA
Richard D. Spiegelman
Jonathan Vipond, III, Esq.

Consultants
Conrad Siegel, Conrad Siegel, Consulting Actuary and Founder
Brian Hess, The ENVISION Group, Inc., Print Support
WebpageFX, Website Support
IntermixIT, IT Support
Maher Duessel, Auditor
Spencer G. Nauman, Jr., Esq., Nauman, Smith, Shissler & Hall, LLP, General Counsel

2018 TFEC Team

Standing (left to right):
Jeanne Predmore, Early Childhood Specialist
Jim Martin, Senior Financial Services Associate
Heather LaManna, Executive Assistant
Mark Bradshaw, Administrative Assistant
Leslie Fick, Early Childhood Specialist
Jennifer Kuntch, Communications Officer
Bridg R. McDougall, Asset Development & Project Officer
Brandon Tressler, Financial Services Associate
Jennifer M. Strechay, Program Officer for Community Investment
Thomas G. Bradley, Community Investment Associate

Seated (left to right):
Allison Brubaker, Asset Development & Scholarship Officer
Jennifer Doyle, Vice President of Development & Community Investment
Janice R. Black, President & CEO
Faith Elmes, Scholarship Associate
Kirk C. Demy, Vice President & Chief Financial Officer

L. Jeffrey Mattern, Chair of the Board of Directors, and Dr. Carolyn Dumaresq, Vice Chair of the Board of Directors, serve as ex officios on all committees.
Our Mission
Inspiring giving by partnering with donors to achieve their charitable goals, and strengthening our local communities by investing in them now and for future generations.

Our Values

Inclusion
We believe that all voices are vital for our region’s future. We promote equity and embrace the diversity of individuals, ideas, and expressions.

Stewardship
We are prudent and grateful stewards of the assets, time, and talent entrusted to us.

Endurance
We value creating permanent legacies that support long lasting community change.

Integrity
We will accept nothing but the highest standards of honesty, mutual respect, confidentiality, and transparency.