

2017 Annual Report



Dream

Create

Sustain

theFoundation
for Enhancing Communities

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Dream

Create

Sustain

Letter from the President and Chair

We are honored to present the Annual Report of The Foundation for Enhancing Communities for the year 2017 for your review.

The Foundation for Enhancing Communities (TFEC) and our six regional foundations, which include the Camp Hill Area Community Foundation, Dillsburg Area Foundation, Franklin County Foundation, the Greater Harrisburg Foundation, Mechanicsburg Area Foundation, and the Perry County Community Foundation, had another very successful year. We ended the year with a total of 44 new funds, management agreements, and projects. Our total contributions for 2017 were \$10.5 million which brings our total assets to \$97,430,953. Reaching this new pinnacle of growth is very exciting!

Jeff Mattern from Newport, in Perry County, assumed chairmanship in January 2017 and has provided us with excellent leadership. We welcomed three new board members, including Devin Q. Langan of Legacy Business Advisors, L. Renee Lieux, an attorney with Bybel Rutledge LLP, and Gregory J. Royer, owner of Royer's Flowers. We said goodbye to two board members: Kathy Pape of McNees Wallace & Nurick LLC, our chair for two years and Mike

Gillespie of Hersha Hospitality Trust, our treasurer for four years. We sincerely appreciate their service over the past years and wish them well in their future endeavors.

Thirteen members graduated from our Emerging Philanthropists Program (EPP), which is our partnership with Harrisburg Young Professionals (HYP). We have graduated a total of 50 young adults from the program over four years. They granted a total of \$20,000 to various nonprofits over the four years. The first class established an endowment fund called the "EPP Fund" to grow an endowment for the future work of the EPP program. They will be sponsoring the Harrisburg Hoopla, a day of field games on City Island, good food, and bands on June 2nd. The EPP Fund will benefit from the event. We hope you will support them and attend.

Our Women's Fund held the Annual Grantee Recognition Breakfast in March, and the Power of the Purse in November. In 2017, Karen F. Snider, a member of our board of directors and a member of the Women's Fund Advisory Committee, passed away. To honor her, we renamed the Women in Philanthropy Award, the Karen F. Snider Women in Philanthropy Award. Carolyn

Dumaresq and Betty Hungerford were honored for their extraordinary and generous service to the community in 2017. We were honored to welcome 50 new Dream Team members. Elaine Nissley served as our capable chairwoman in 2017.

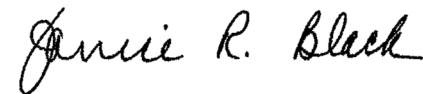
Our strong, dedicated and cohesive team of professionals are most critical in meeting the strategic goals and objectives of an ever-growing, flexible, ever-adapting organization. We welcomed Tommy Bradley, our Community Investment Associate to the team this year. We are pleased to thank Spencer G. Nauman, Jr., Esq. and Steve Feinour, Esq. of Nauman, Smith, Shissler & Hall, LLP for their exceptional legal advice, and Connie Siegel of ConradSiegel for his volunteer guidance and leadership in the area of investments.

We could not do what we do each year without you, our donors. You provide us the ability to partner with you to achieve your charitable gifts as you support your favorite charities. Your dedication and commitment to making the region a better place to live, work, and play is a precious gift we cherish and value through your leadership and generous sharing of resources. We appreciate your leadership, suggestions and

your willingness to permit us to assist you with our philanthropic services. As always, the seeds sown in the past are constantly presenting themselves now in the form of new funds, projects, management agreements, estates, and bequests. We thank you for helping us to plant new seeds and when ready, to harvest them.

If you have questions or would like additional information about any of our services and products, please contact Janice R. Black, President and CEO at jblack@tfec.org, or at 717.236.5040. Visit our website at www.tfec.org for regular updates on general information about the overall organization, grants, scholarships, our electronic newsletter, news, and events.

Sincerely,



Janice R. Black
President and CEO



Jeff Mattern
Chairman



Your dedication and commitment to making the region a better place to live, work, and play is a precious gift we cherish and value through your leadership and generous sharing of resources.

Start Your Charitable Journey

Since 1920, TFEC has been partnering with you to establish your charitable funds. TFEC dreams with you and creates opportunities for you to achieve your charitable goals. We are your community foundation and we will be here to sustain your charitable goals forever.

Ways to Give

You can choose to give cash to establish a fund or contribute to an existing fund; however, there may be significant tax advantages to contributing other types of assets such as:

- Marketable securities
- Closely held business stock
- Real estate
- Life insurance policies
- Mutual fund shares
- Nontraditional assets such as collections, art and antiques
- Qualified retirement plan assets such as IRA, 401(k), 403(b), or pensions

If you have any questions about our services or would like more information, please contact Janice R. Black, President and CEO, at jblack@tfec.org or Jennifer Doyle, Vice President of Development & Community Investment, at jdoyle@tfec.org. You can also visit our website, www.tfec.org, or call us at, 717.236.5040, for information about how we can help you achieve your philanthropic goals.

I Want to Support...

Many causes and nonprofits that are meaningful to me

CHOOSE A DONOR OR COMMITTEE ADVISED FUND

You recommend grant recipients and amounts whenever you would like; the fund may be permanent or nonpermanent.

Students pursuing higher education

CHOOSE A SCHOLARSHIP FUND

Grants in the form of scholarships are made based on the criteria you choose; the fund may be permanent or nonpermanent.

A specific nonprofit that is important to me

CHOOSE A RESTRICTED FUND

You designate one or several nonprofit organizations as permanent grant recipients.

One specific issue that I care about

CHOOSE AN AREA OF INTEREST FUND

You focus your charitable giving in one area of interest, such as arts, education, or health & human services. Grant decisions are made by volunteer advisory committees and are distributed through a competitive application process.

Most current community needs affecting

Central Pennsylvania, forever

CHOOSE AN UNRESTRICTED FUND

You ensure funds will be available, in perpetuity, for the most current community needs. Grant decisions are made by volunteer advisory committees and are distributed through a competitive application process.

Committee Advised Fund

*"We created the **Dasher Employee Assistance Fund** as part of our mission, which is to help people live happy, healthy lives. This includes first and foremost the members of Dasher's Team. At times, any of us may need a helping hand; it's our commitment to be there at these times for the people responsible for Dasher's success--our employees."*

—Sharon Ryan, Chief Executive Officer and Cynthia Tolsma, President



We can Help you Achieve your Philanthropic Goals

Scholarship Fund



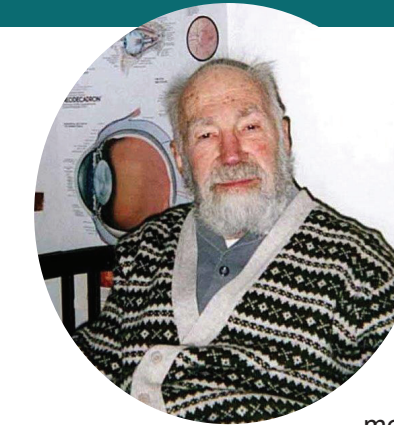
The **Dorothy M. Peele Scholarship Fund** was established by family, friends, colleagues, and students to honor Dorothy M. Peele. From 1957 through 1966 she taught physical education and health, and was a very successful girls' sports faculty manager and coach at Mechanicsburg High School. In 1966, after earning a master's degree in counseling, she became a junior high, and later, middle school counselor until her retirement in 1986. She was devoted to her students; helping them and having a positive influence on their lives. Miss Peele had a very rewarding career that made a difference for so many.

Restricted Fund



Established through her will, the **Margaret B. Masters Fund #2** will annually support Theatre Harrisburg, which she attended frequently and Planned Parenthood Keystone, forever. Margie Masters was well known in the Harrisburg community where she lived for many years. She loved and supported the community overall, but she especially supported Planned Parenthood Keystone with her time and treasure. She believed it was important to give young women a choice, as well as provide them with health services.

Unrestricted Fund



Established through his will, the **Charles J. Rife Fund** will allow TFEC to address our community's most current needs as they change over time. Dr. Charles J. Rife, a graduate of Lemoyne High School was employed by General Electric until his started his ophthalmology practice, which he maintained in Camp Hill until his retirement. He was a member of the medical staff of Holy Spirit Hospital and Wills Eye Hospital in Philadelphia.

Dr. Rife enjoyed research into various medical subjects, designing electronic circuits, gardening and grafting a variety of nut trees on his 16 acre farmette. Dr. Rife also co-authored a book, *Electric Motors in Industry*.

Area of Interest Fund



It is important to preserve our environment by connecting networks of people, resources and projects to promote responsible use and conservation of our region's natural resources. TFEC's Board of Directors established the **TFEC Environmental Stewardship Fund** as a permanent source of grant funds to accomplish those goals.

Start Your Charitable Journey

Anyone Can be a Philanthropist through TFEC

Give Where you Live

Addressing the community’s most pressing needs and promising opportunities as they change over time, unrestricted (discretionary) funds allow for maximum flexibility.

I want to help the community now...

An unrestricted fund gives you the opportunity to help your community with what it needs. Our area’s needs are always changing—by establishing an unrestricted fund, you allow the community to tell us what it needs.

...and later

Your fund is endowed, meaning it will continue to give funds to local nonprofits in perpetuity. As the community changes, so will what it needs. Your fund will make a lasting impact each year, forever.

For good, forever

TFEC has a network of endowed community funds, each seeking to improve the quality of life in our region. Grant decisions are made by volunteer advisory committees and are distributed through a competitive application process for the most current community needs. Combining resources and working together, we are able to have a greater impact for good across our region forever.

GHF

Fund for the Future

Established through the Warden Asphalt Company by its President, John B. Warden, III, this unrestricted fund combines donations from many individuals to provide grants to a variety of nonprofit organizations serving Cumberland, Dauphin, Franklin, Lebanon, Perry, and Northern York counties.

PCCF

Perry County Community Fund

Established in 1987 with a contribution from the former CCNB Bank, N.A. earnings from the Perry County Community Foundation’s Community Fund supports nonprofit organizations serving Perry County.

MAF

Mechanicsburg Area Community Fund

Established by several members of the Mechanicsburg Area Foundation Advisory Committee in 1988, earnings from this community fund provide grants to nonprofit organizations serving the Mechanicsburg Area (zip codes 17055 & 17050).

CHACF

Camp Hill Area Community Fund

The Camp Hill Area Community Foundation’s Community Fund provides grants to nonprofit organizations serving the Camp Hill area (zip code 17011).

FCF

Franklin County Foundation Community Fund

Established in 1987 with a gift from Mr. & Mrs. John A. Redding, Jr., earnings from the Franklin County Foundation Community Fund provide grants to a variety of nonprofit organizations serving Franklin County.

\$10,000 over 5 years

Anyone can create a fund to leave a legacy that impacts the community forever. The minimum contribution level to start a fund is \$10,000, and you have five years to reach that level. That’s \$2,000 per year over 5 years, or less than \$200 a month!

Education Matters - The J.M. Heberlig and B.J. Helterbran Scholarship Fund

Established by two women who believe education matters and know it is more difficult than ever to afford to reach your goals, Jody and Beth will continue to fundraise and make donations into the fund until they reach the fund minimum at which time the scholarship will make its first award.

“Although we knew we wanted to develop a scholarship, we didn’t really know how to get started. As we explored opportunities in the Harrisburg Area, we discovered TFEC and their many offerings. We scheduled a meeting and they guided us through the process. We are eager to start handing out annual awards and we would encourage you to seek out how you can give back in your community.”

– Beth Helterbran and Jody Heberlig



More than just Money

In addition to cash, you can give other assets to establish a fund or contribute to an existing fund. TFEC has the capacity to accept marketable securities, closely held business stock, real estate, life insurance policies, mutual fund shares, qualified retirement plans or pensions, or nontraditional assets such as collections, art, antiques, or even a car.

You can give a gift of Real Estate

You can benefit nonprofit organizations through a gift of real estate that is received, held, managed, leased, or otherwise processed by TFEC Properties Inc. TFEC Properties Inc. can also arrange for real estate and provide management of real estate for the benefit of other nonprofit organizations.



Women's Fund

A SPECIAL INITIATIVE OF TFEC

Established in 2000, the Women's Fund broadens the awareness of, and response to, issues affecting women and girls through the power of collective philanthropy.

Join our Dream Team

The Dream Team was established in 2011 with a goal and purpose of encouraging 1,000 women to donate \$1,000 each to create a permanent \$1 million endowment. A \$1 million endowment will enable the Women's Fund to enhance the lives of women and girls in Central PA now and in the future. You can help us reach our goal by joining our Dream Team with a minimum pledge of \$1,000 or \$16.66/month. Combined with the more than 200 other members and pledges, your donation builds the endowment and delivers a lasting gift to the community for good, forever. Join our Dream Team today at www.womensfundpa.org.

Your gift to the Women's Fund makes a lasting impact.

Current Endowment
\$400,000+

Help us build our endowment fund to \$1 million and create approximately \$50,000 in annual community grants, for good, forever. Join us today!

Advisory Committee: Ms. Sylvia Hepler, Chair, Ms. Kelly Light, Vice Chair, Ms. Katrina Jurgill Briddell, Ms. Miriam DeFehr, Dr. Robyn Holder, Ms. Teri Jakob, Ms. Kandice K. Hull, Ms. Aaysha Noor, Ms. Shileste Overton Morris, Dr. LaVette R. Paige, Ms. Meghan Skelly, Mr. Todd C. Snovel, Ms. Melanie Stine, and Ms. Lucy Troutman. There are also three volunteer subcommittees that work to achieve the goals and objectives of the Women's Fund: Grantmaking, Marketing & Events, and Women in Philanthropy.



"The Women's Fund continues to grow toward our goal of a \$1 million endowment fund while providing grants. The Women's Fund has granted more than \$135,000 since 2008. These grants continue to support nonprofit organizations who meet the needs and provide sustainable

support to women in Cumberland, Dauphin, Franklin, Lebanon, Perry, and Northern York counties. We have made strides in the areas of economic self-sufficiency, health, and education. We look forward to your continued support of the Women's Fund." — Elaine Nissley, Chair



"The Women's Fund both symbolizes and embodies the beautiful concept of collective philanthropy in a way that speaks to the hearts of a diversity of individuals. Through the giving of their time, talent, and treasure members involved in this initiative experience the power and the privilege associated with

improving the lives of women and girls in South Central PA." — Sylvia Hepler, 2018 Incoming Chair

Invest in Women... Change the Future

2017 Grantmaking

| Recipient | Grant Amount |
|--|--------------|
| Capital Area Girls On The Run | \$2,090 |
| Central Susquehanna Intermediate Unit | \$3,000 |
| Community Check-Up Center of South Harrisburg, Inc. | \$2,090 |
| Girls on the Run of Lancaster and Lebanon | \$2,090 |
| Hope Within Ministries | \$2,090 |
| Lebanon Rescue Mission | \$3,000 |
| Perry County Literacy Council | \$2,625 |
| The Sexual Assault Resource & Counseling Center of Lebanon & Schuylkill Counties | \$3,000 |

The Women's Fund annually honors local female philanthropists with the *Karen F. Snider Women in Philanthropy Award*, given to individuals who are outstanding contributors of their time and talent to benefit the lives of women and girls in our area. In 2017, we were honored to recognize Dr. Carolyn C. Dumaresq and Betty C. Hungerford, who joined the ranks of 15 other award recipients.

This year's award was especially notable as it was renamed in memory of Karen F. Snider, a wonderful friend of the Women's Fund, who passed away in 2017. Karen, the inaugural recipient of the award in 2011, embodied its criteria – she dedicated her life to improving the lives of others, gave freely and selflessly of her time and resources, and was an inspiration to all who knew her.



Community Check-Up Center of South Harrisburg, Inc.

In 2017, the Women's Fund was pleased to award the Community Check-Up Center of South Harrisburg a \$2,090 grant to help provide LARCs - Long Acting Reversible Contraception - for uninsured women, which is key to giving women the opportunity to choose when they make the decision to start a family.



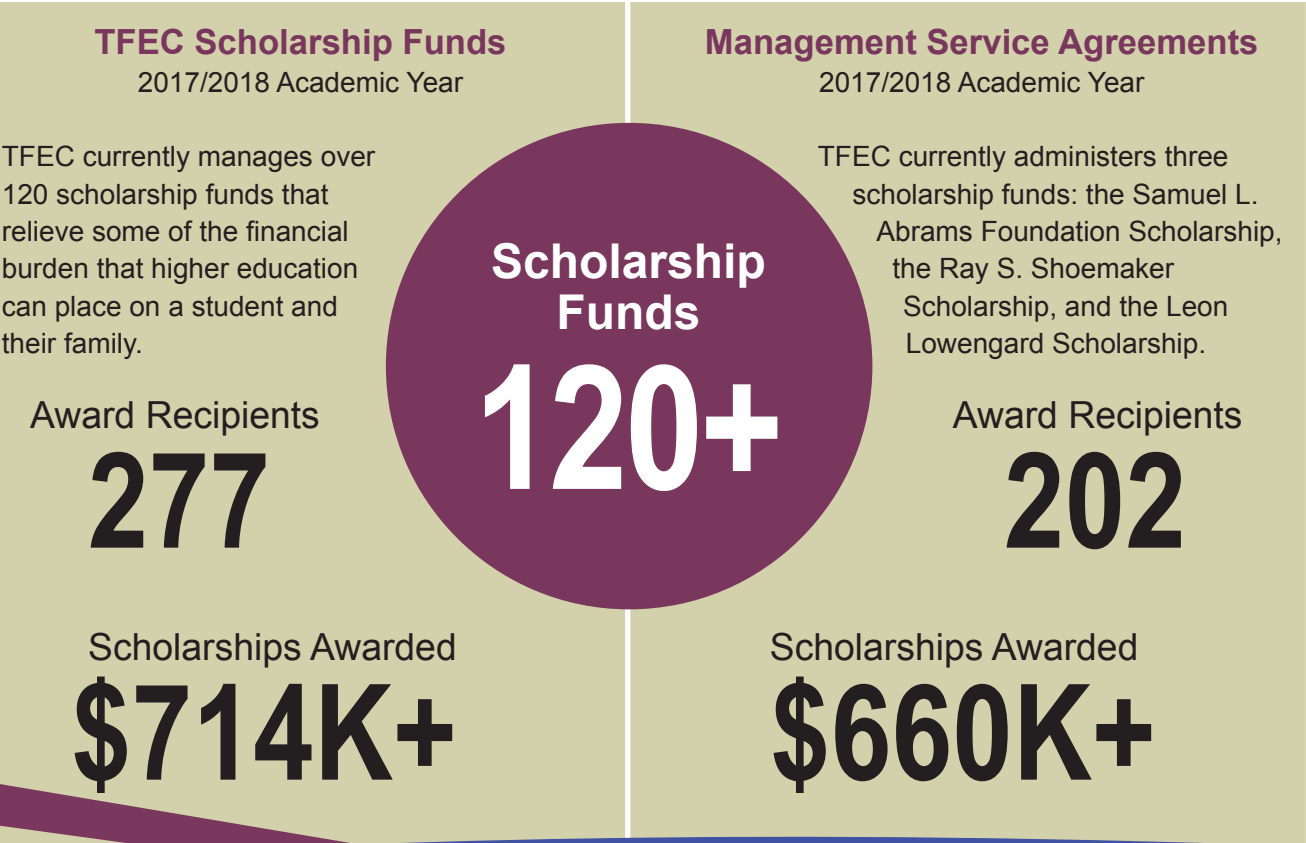
"Long-Acting Reversible Contraception (LARC) is an effective, convenient method of birth control. Because it is long-acting, it is a popular method among our patients and it is also an expensive method. Depending on the device chosen, it can cost anywhere from \$50 to \$325, and, because the hormone level differs in each device, the method of choice must be determined by a patient's needs, not by cost. The Community Check-Up Center is extremely grateful to the Women's Fund for their continuing support for this impactful program."

- Linda Hengst, Practice Manager

Scholarships

When you create a scholarship fund, you can choose a restricted or committee advised fund and make it either permanent or nonpermanent.

You determine the criteria for your scholarship such as financial need, class rank, GPA, leadership, etc. You can select scholarship awardees with the assistance of a committee using your criteria or assign a committee to make the decisions. TFEC administers the award process and payment of all awards each semester. Scholarships may only be used towards the cost of tuition, fees and/or books.



Partnership for Access to Higher Education

TFEC is one of 37 partners with the AES/PHEAA Partnership for Access to Higher Education (PATH) Program. TFEC scholarship recipients are eligible to have their awards matched provided they attend a school in PA and have a PA grant, among other criteria. Scholarship recipient information is submitted to PHEAA by TFEC staff, requiring no additional work from the scholarship recipient.

1 of 37

PATH Program Matching Funds

\$233K+

PATH Program Match Amounts

up to \$2,500

New Scholarship Funds Established in 2017

Faerie L. Angle Memorial Scholarship Fund

Faerie L. Angle was the widow of Roy S.F. Angle, Attorney-at-Law. Her Last Will and Testament provided for the creation of a Law School Educational Trust Fund which provides “scholarships for young persons from Franklin County, Pennsylvania, studying to be lawyers”.

Edmund A. Brenner, Jr. ‘52 Scholarship Fund

This scholarship was established in memory of Edmund A. Brenner, Jr. by his younger brother, Robert Brenner. Edmund was an avid supporter of Bishop McDevitt High School, especially their sports events. The fund provides a one-year scholarship to Bishop McDevitt for an eighth-grader from the Nativity School in Harrisburg with the highest scholastic rating and financial need.

Education Matters - The J.M. Heberlig and B.J. Helterbran Scholarship Fund

Education matters and it is becoming more difficult than ever to afford to reach your goals. Together with family, friends, and community, we can all accomplish great things. Jody, a High School Art Teacher, and Beth, who has worked in Recreation and Parks for over 30 years, both came from families that valued and promoted education and benefited greatly from their support and encouragement. Funds will be designated toward tuition for students attending a Pennsylvania College or University and studying Art Education and/or Recreation and Parks.

James G. Hewlett Memorial Scholarship Fund

Established as a fund of the Franklin County Foundation through the estate of James G. Hewlett, this scholarship supports Franklin county residents who are studying nursing or other medical support occupations. The fund is intended to support students who are working towards their undergraduate degree, but will support graduate students if there are not any eligible undergraduate applicants.

Dorothy M. Peele Scholarship Fund

This fund was established as a fund of the Mechanicsburg Area Foundation to honor Dorothy M. Peele who taught Physical Education and coached girls’ sports at Mechanicsburg Area Senior High School from 1957-1966. She was a devoted educator, mentor, and role model and had a positive impact on many students’ lives.

William Atchley Reed & Maxine S. Reed Memorial Scholarship Fund

This scholarship was established through the estate of Maxine S. Reed to support students attending Dickinson College with a preference being given to students studying architecture.

The Elaine and Robert Siegel Scholarship Fund

This fund was established to support college-bound students from Harrisburg.



“Elaine and I were both raised in Harrisburg. I was fortunate to receive scholarships that allowed me to attend Wesleyan University, including the Leon Lowengard Scholarship. It has been a long-standing goal for Elaine and me to express our gratitude for the support I received by “paying it forward” in the Harrisburg area to students with financial need. We contacted TFEC which worked with us and helped us to achieve our goal by establishing the Elaine and Robert Siegel Scholarship Fund. We consider ourselves very fortunate to be able to make our goal a reality and very much appreciate TFEC’s help in doing so.”

-Robert Siegel

Emerging Philanthropist Program

The Emerging Philanthropist Program (EPP) provides resources and educational opportunities for Harrisburg’s developing leaders who wish to be actively engaged in giving back to their community.

Topics Covered

- Needs of the community
- Grantmaking 101
- Getting involved and giving back to your community
- Fundraising 101
- Personal philanthropy
- Wealth management practices

In the culminating experience, the 2017 EPP class applied their newly learned community and grantmaking skills by awarding a grant to a nonprofit organization serving Harrisburg city and surrounding geographic areas with programs that work to assist individuals 18 and older to increase self-sufficiency; a topic chosen by the class after assessing community needs. After a competitive grantmaking process, the class awarded Downtown Daily Bread a \$5,000 grant.

For more information about EPP, please visit www.tfec.org/epp.

\$20,000

To date, the Emerging Philanthropist Program has granted \$20,000 to local nonprofit organizations.

A partnership between

theFoundation
for Enhancing Communities



HARRISBURG
YOUNG PROFESSIONALS



2017 EPP Class

Yinka Adesubokan
Jeremy Arnold
Kristen Connolly
Jacob Dentler
Samuel Fahringer

Monika Kohli
Geeta Lalvani
Nicholas Lentz
Skye Leppo
Amanda Levan
Daniel Lupia

Emma Missey
Michael Rabin
Nathan Reichert
Javaris Turner
Elizaveta Zhmurkin

Engaging Harrisburg’s next generation of philanthropists

Since 1983, Downtown Daily Bread (DDB) has operated under the belief that addressing basic human needs is the first step in lifting its clients out of homelessness. DDB serves the hungry and homeless of Harrisburg, providing a daily lunch and other services, including lockers, bus passes, transportation, photo identification resources, haircuts, laundry tokens, mail delivery, and food vouchers.

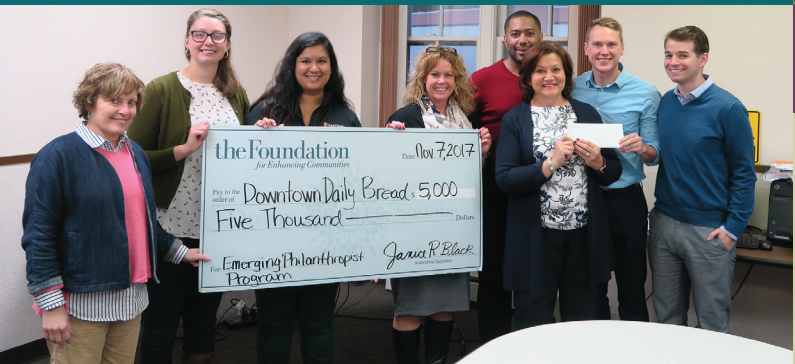
Workshops for Living (Daily Lessons in Essential Life Skills) provides meaningful life skills lessons to transitionally homeless and at-risk populations. Beginning in July 2017, Tri-County OIC and Downtown Daily Bread began a partnership to offer life skills classes to clients of DDB.

\$5,000

Grant amount awarded to Downtown Daily Bread for their Workshops for Living program.

“The goal is to offer classes in content areas that will improve our clients’ ability to use technology to access information and services, to develop employability skills, and to improve basic literacy skills in reading, writing, and math.”

- Anne Guenin, Downtown Daily Bread Director



Harrisburg Hoopla

In 2017, the Emerging Philanthropist Program hosted the inaugural Harrisburg Hoopla, uniting the local community, boosting our economy, and raising money for local nonprofit organizations through friendly track and field competitions. The full day event consisted of teams representing local nonprofit organizations of their choice and competing to donate a portion of the event’s proceeds to that nonprofit!

100%

This event donates 100% of the total proceeds raised to nonprofit organizations, including the EPP endowment fund.

\$7,200+

The inaugural Harrisburg Hoopla raised \$7,289 for local nonprofit organizations.

Legacies

In addition to accepting direct contributions, TFEC assists you in making legacy gifts. Often these gifts are deferred based upon your personal estate planning and income needs. Even though gifts might be deferred, they could have immediate tax benefits. Deferred gifts include bequests, charitable remainder trusts, charitable annuity remainder trusts, charitable lead trusts, and real estate with retained life interest. If you make a legacy gift, you are invited to become a member of our 1920 Legacy Society. Members of the 1920 Legacy Society receive recognition on our website, invitations to special events, and a token to say thank you for entrusting TFEC with your legacy.



1920 Legacy Society

Sloan and Susan Auchincloss
Sara Jane Aucker
William Banks
Janice R. Black
Evan R. Bostdorf
Harold and Dolores Brake
Dr. Maury Brenner
Dr. David Bronstein
Eric L. Brossman
Melvin Brownold
Bob and Barbara Clay
A. Wesley Carr Jr.
Philip and Carol DiMartile
Mary Fox
David E. and Jane Edgar Freet
Gordon E. Fry
Alice G. Girvin
Arthur J. and Margaret W. Glockner
Raymond L. and Frieda Gover
James E. Grandon, Jr. and Jean Grandon
Lois Lehrman Grass

Jennifer Greene
Jody Heberling and Beth Helterbran
Glenn and Barbara Holliman
Martha B. Hostetter
Robert F. Hostetter, Jr.
Kenneth S. Knowlton
Margaret D. Kooistra
Eric P. Krell
Dr. Robert Lau and Monte Avery
Richard and Jan LeBlanc
William Lehr, Jr. and Beverlee Lehr
Barbara Lock
Robert Lynch and Dianne Brace
George and Carrie Lyter
Jerry W. Martin and Michael E. Knaub
L. Jeffrey and Sharon Mattern
James M. and Janet M. Maynard
Harold A. McInnes
Linda Miller and Rob Adelberg
Wayne and Susan Mountz
Phyllis Mowery
Sidney Palmer, Jr. and Ellen Palmer

Kathryn S. Patterson
Charles and Ellen Peters
Nancy Reist Preis
Marilyn Pukmel
David W. and Jeanne Reager
Neal and Linda Rhoads
Helga Rist
William and Susannah Rothman
Patricia E. Roussel
Diane L. Sandquist
Charles G. Schlichter, Jr.
Conrad M. and Gail Siegel
Dr. and Mrs. Robert E. Singiser
Jack Snider
Stephen and Lisa Spector
Jennifer L. Steigelman
Dean and Gail Stephens
Larry W. and Mary Alice Stoops
Marilyn Lee Urie
Anne Ely Wain and Richard S. Wain
Gale Wenk du Pont
Wallace and Lois Willig
Linda M. Zullinger

“Part of our estate planning included determining what percentage should be left to our favorite charities along with choosing a distribution method – lump sum or perpetuating gift. We chose the latter and The Foundation for Enhancing Communities to receive the bequest and divide the income equally each year with the designated charities, including TFEC. That means we have left gifts that keep on giving – a satisfying realization.”

-Frieda J. and Raymond L. Gover

Split Interest or Charitable Trusts

TFEC manages and serves as trustee for 42 charitable trusts, valued at \$11 million (12/31/17). These trusts include Charitable Remainder Unitrusts, Charitable Remainder Annuity Trusts, and Charitable Lead Trusts. These agreements are legal arrangements where you can transfer assets irrevocably to a trust, which then invests them and creates two (split) interests. You can establish these legacy gifts in order to increase the impact of your charitable gifts, receive a lifetime income, and/or qualify for income, gift, and estate tax benefits. Charitable trusts have a minimum \$50,000 contribution requirement. In most circumstances, legal services are required and are available to you without charge through TFEC’s relationship with Nauman, Smith, Shissler & Hall, LLP.



“We became aware of The Foundation for Enhancing Communities (TFEC) when a friend recommended we establish our memorial fund in memory of our late daughter with TFEC some years ago. A couple of years later we were interested in creating a Charitable Remainder Trust with annual distributions from the Trust payable during our lifetimes. As a result of the expertise of TFEC’s investment committee, our annual distributions have more than doubled since our first one 16 years ago, while the value of the trust continues to increase. We are very pleased with these results and would recommend TFEC for anyone interested in this type of investment.”

– Neal and Linda Rhoads

Achieve your Charitable Goals with a Future Gift

TFEC's Early Education Initiative



TFEC Forms Early Education Advisory Committee

TFEC has been investing in early education for over 11 years beginning as Capital Beginnings in 2006 when we received the Community Engagement Outreach grant for Dauphin County. Over time, this funding has disappeared, but TFEC has remained committed to the cause and continued to secure grants and contributions to maintain the work.

In 2014, TFEC was one of 12 community collaboratives across the commonwealth to be awarded a Community Innovative Zone grant from Pennsylvania's Office of Child Development and Early Learning (OCDEL). This funding was part of the \$52 million Pennsylvania was awarded by the U.S. Department of Education's "Race to the Top-Early Learning Challenge".

TFEC, on behalf of our community collaborative, received Race to the Top funding equaling \$225,000 over three years; and secured nearly \$235,000 in matching funds from local organizations and individual donors to continue our good work.

We remain committed to continuing this work as TFEC's Early Education Initiative.

With the implementation of the TFEC 2017-2020 strategic plan, TFEC's Board of Directors has solidified our continued commitment to early education; to take what we have learned in Dauphin County and work collaboratively with others throughout our entire service area. Our goal remains the same as it always has: wrap support around the whole family in an effort to close the achievement gap by third grade by focusing on kindergarten readiness skills.

Our first step to fostering community change was to create an Early Education Advisory Committee with representation from each county in TFEC's footprint. The inaugural meeting was held October 12, 2017. To be effective and relevant, the committee includes representatives from business and industry, community leaders, school representatives, and early learning providers. The committee will explore the systems, partnerships, and leadership roles that best enhance and strengthen connections focusing on service to children from prenatal to five years of age and their families, which is critical due to the lack of cohesiveness in the early education sector.

Kindergarten Transition Conferences

In 2017, TFEC, Lancaster-Lebanon IU-13, South Middleton School District, and the United Way of Carlisle and Cumberland County came together to host two Kindergarten Transition Conferences. Early learning providers, school district staff, and community partners serving Cumberland, Dauphin, and Lebanon Counties came together to learn how to further grow and adapt transition practices. Research shows that a seamless transition into kindergarten is critical for young children in order to be successful in their future academic careers—this transition sets the tone for their future school experiences.

On February 23, 2017, presenters provided best practices on how they handle this important transition for children, families, and educators with a focus on the Adverse Childhood Experiences scale (ACEs). The theme for the conference hosted on October 26, 2017 was "STEAM" in the early education classrooms; science and technology interpreted through engineering and the arts, all based in mathematical elements.

TFEC has been leading transition forums and conferences in Dauphin County since 2012. In 2018, TFEC plans to expand these offerings to our entire service area including Cumberland, Dauphin, Franklin, Lebanon, and Perry Counties, and the Dillsburg Area.

Early Education Advisory Committee Members

David Volkman, Chair
Department of Education

Kathleen Bentley
Perry County Literacy Council

Eric Bostick
Capital Area Intermediate Unit

Tia Bruner
Early Education Center of
Perry County

Carolyn Dumaresq
Immaculata University

Denise Feeser
Waynesboro Day Care Center

Amber Fields
United Way of the Capital Region

Lisette Gonzalez
Family Promise of Harrisburg Capital
Region

Karen Grimm-Thomas
Office of Child Development and
Early Learning

Brenda Hanthorn
Lancaster-Lebanon Intermediate
Unit 13

Hannah Killian
Dauphin County Library System

Andrea Lown
HACC Lancaster Campus

Judy Maietta
CCIS of Cumberland,
Dauphin, & Perry

Jesse McCree
SCPa Works

Norma Miranda-LaBoy
Hamilton Health Center

Lynda Morris
Capital Region Partnership for
Career Development

Stacy Ott
Shippensburg Head Start

Kathleen Pavelko
WITF

Jo Pepper
Capital Area Head Start

Amy Reed
Cumberland/Perry MH/IDD Program

Christy Renjilian
Child Care Consultants, Inc.

Annette Searfoss
Franklin County Head Start, Inc.

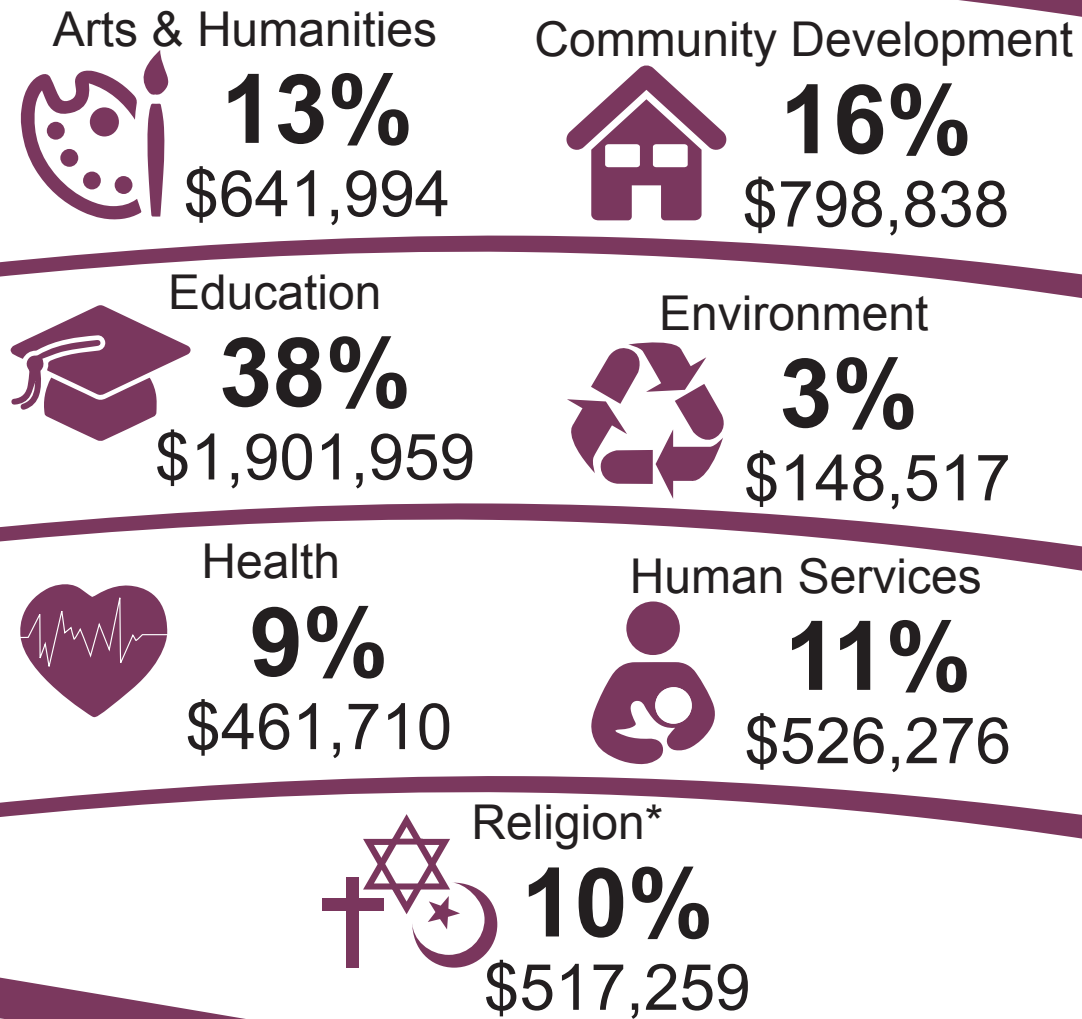
Tamara Willis
Susquehanna Township School
District

Lucy Zander
United Way of Carlisle and
Cumberland County



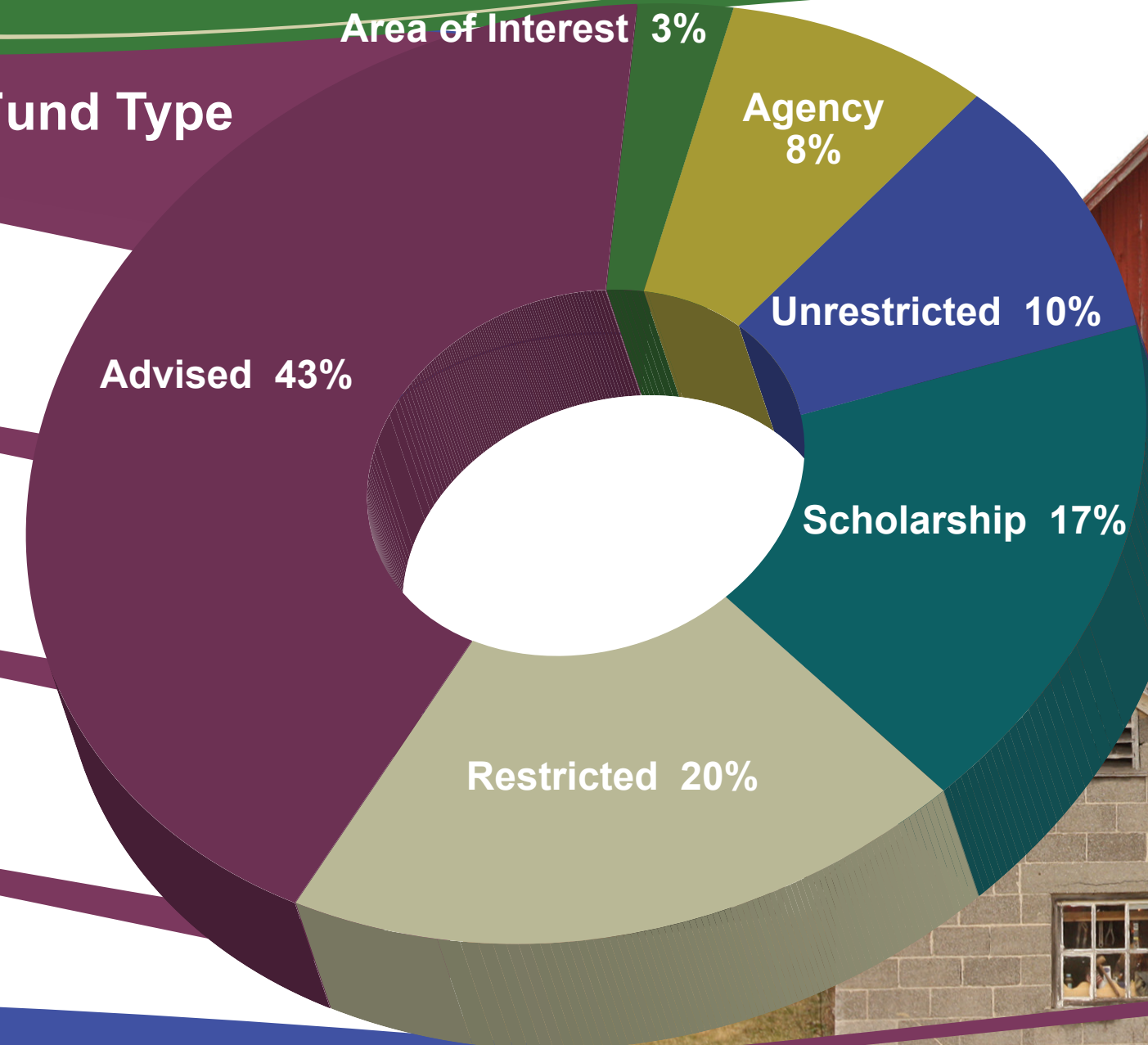
2017 Total Grants

By Program Area



*donor advised funds only

By Fund Type



Greater Harrisburg Foundation (GHF)

Established 1920



2017 Total Assets
\$75,392,648
(77.38% of total TFEC assets)

2017 Total Grants
\$4,040,522
(80.87% of total TFEC grants)

A Regional Foundation

Serving Cumberland, Dauphin, Franklin, Lebanon, and Perry Counties, and the Dillsburg Area

Grant Committee

- Richard D. Spiegelman, Chair

Marilynn R. Abrams

Jennifer N. Baar

Dr. David Bronstein#

Tita Eberly*

Linda A. Hicks#

Devin Q. Langan

L. Renee Lieux

Dana Della Loggia*

David B. Skerpon
- L. Jeffrey Mattern, Chair of the Board of Directors, and Dr. Carolyn Dumaresq, Vice Chair of the Board of Directors, serve as ex officios on all committees.

*New in 2018
#Term Expired in 2017

The Arts for All Partnership (AFAP) is a funding collaborative of The Cultural Enrichment Fund and the Greater Harrisburg Foundation which aims to improve the efficiency and increase the overall impact of grant funding for arts programming in our communities.



AFAP Grant Committee

As a partnership, half of the committee comes from GHF and half comes from the Cultural Enrichment Fund.

- William Lehr, Jr., Chair
- Lara Brenckle-Malmont
- Lois Lehrman Grass
- L. Renee Lieux
- Jessica Malone
- Susan Pera

Market Square Concerts

In 2017, AFAP was pleased to award \$3,500 to Market Square Concerts (MSC) for its Soundscape Educational Outreach Program.

- Peter Sirotin, Artistic Director



In 2017, the Arts for All Partnership awarded \$79,785 in grant funds to 27 area nonprofits.

| | |
|--|---------|
| Arts Alliance of Greater Waynesboro | \$2,000 |
| Bosler Memorial Library | \$3,000 |
| Capital Region Arts and Education | \$3,000 |
| Capitol Theatre Foundation | \$2,000 |
| Carlisle Arts Learning Center | \$5,000 |
| Central Pennsylvania Youth Ballet | \$4,000 |
| Cumberland Valley School of Music | \$5,000 |
| Diocese of Harrisburg: Saint Theresa School | \$2,683 |
| Downtown Carlisle Association: Color Carlisle | \$4,000 |
| Drew Michael Taylor Foundation | \$1,500 |
| Gamut Theatre Group | \$3,000 |
| Harrisburg Area Community College Foundation | \$1,602 |
| Harrisburg Gay Men’s Chorus | \$3,000 |
| Jewish Federation of Greater Harrisburg | \$1,500 |
| Lebanon Valley Council on The Arts | \$2,500 |
| Market Square Concerts | \$3,500 |
| Nativity School of Harrisburg | \$5,000 |
| Open Stage of Harrisburg: Sankofa African American Theatre Company | \$3,000 |
| Open Stage of Harrisburg | \$3,000 |
| Pennsylvania Regional Ballet | \$4,000 |
| Retired Senior Volunteer Program of the Capital Region | \$3,500 |
| The Arc of Cumberland and Perry Counties | \$3,000 |
| The Salvation Army Harrisburg Capital City Region | \$1,000 |
| St. Stephen’s Episcopal Cathedral | \$1,500 |
| Susquehanna Folk Music Society | \$2,000 |
| West Perry School District | \$5,000 |
| World Affairs Council of Harrisburg | \$1,500 |

Greater Harrisburg Foundation (GHF)

Established 1920



Our Challenge for Giving

This competitive challenge grant opportunity, provided by the Greater Harrisburg Foundation (GHF), seeks to inspire nonprofits aligned with GHF’s priorities to increase their capacity by attracting new donors to their mission. Coupled with the matching dollars each organization is challenged to raise, GHF’s investment is bringing \$180,000 in new dollars to local nonprofits.

In 2017, Our Challenge for Giving awarded \$52,500 to seven organizations.

| Recipient | Grant Amount |
|-------------------------------|--------------|
| Camp Koala | \$7,500 |
| Capital Area Girls On the Run | \$7,500 |
| Capitol Theatre Foundation | \$7,500 |
| Gamut Theatre Group | \$7,500 |
| Hope Within Ministries | \$7,500 |
| New City School | \$7,500 |
| Perry County Literacy Council | \$7,500 |

Gamut Theatre Group

In 2017, the Greater Harrisburg Foundation was pleased to select Gamut Theatre Group as an Our Challenge for Giving grantee. The Gamut Theatre Group is the combined theatre company of Popcorn Hat Players Children’s Theatre and Harrisburg Shakespeare Company. Their mission is to tell classic stories in new and exciting ways, and is dedicated to producing classic tales for the entertainment and enlightenment of children and adults alike. Gamut Theatre Group’s Our Challenge for Giving grant will increase necessary dollars needed for general operating expenses, which support Gamut’s 13 unique community initiatives.

“Gamut is in, what we hope, our final year of fundraising for the Gamut Capital Campaign, which was phased into two projects: the \$2.2 million renovation of the Select Medical Mainstage that opened to the public November of 2015, and the \$706,000 renovation of the Gamut Theatre Education Center featuring the Alexander Grass Second Stage, which is slated for completion in 2018. Raising operating money during a capital campaign is never easy, and we are extremely grateful to the Greater Harrisburg Foundation for choosing us as a recipient of a Challenge Grant this year!”

- Melissa Nicholson,
Executive Director

Early Education Strategic Initiative

In 2017, the Greater Harrisburg Foundation (GHF), awarded six grants totaling \$330,000 through their Early Childhood Strategic Initiative. Each of the following organizations will receive \$55,000 distributed over four years to support programs that will serve to connect families to quality early childhood services and resources by ensuring that resources exist and are accessible to children and their families, educators, and the greater community.

Covenant Community Corporation

Increased Opportunity for Good Outcomes: Early Childhood Development in Harrisburg
Camp Curtin Community Preschool and New City School will undertake programs and activities informed by data on early childhood development with outcomes that will build and sustain their capacity to educate young children and families in ways that will result in better learning and daily life outcomes. Services will target children living in Harrisburg and will include low income and non-English speaking families.

Palmyra Public Library

Little Explorers Outreach Program
Palmyra Public Library will provide programming at a downtown location, so families with transportation and/or financial barriers will have access to high-quality preschool education. Grant funds will also support a Preschool Resource Catalog and training on included materials to professionals working with children and families in the Palmyra area.

Perry County Literacy Council

Ready, Set, Kindergarten!
The Perry County Literacy Council will embed the “Ready, Set, Kindergarten!” program in its existing Early Childhood Education Outreach initiative connecting families to needed resources and expanding its countywide Early Childhood Education footprint and services with ultimate goals of sustainable staff and space expansion.

South Middleton School District

South Middleton Early Learning Community Project
South Middleton School District will target early learning providers and community organizations in Cumberland County to improve community connections and the ability to expand public awareness of available resources and services. Grant funds will also support work that enhances the quality of care offered by delivering trainings for providers and community organizations and the implementation of two STEAM (Science, Technology, Engineering, Art, and Math) labs.

The Salvation Army Harrisburg Capital City Region

Kindergarten Readiness Academy & Parent Engagement
The Salvation Army Harrisburg City Region will expand parent engagement activities and provide resource materials geared to to prospective Pre-K students/families. Grant funds will ensure continued development its Kindergarten Readiness Academy and and provide year-round programs within their constructed facilities, with capacity to up to 48 Pre-K children at any given

WITF

The Path to Kindergarten Starts Here
WITF will produce in-person experiences and a range of television, radio, and web resources in English and Spanish, including the building and maintenance of an English/Spanish resource website at ready.witf.org and listo.witf.org to capture and promote the availability and importance of community early childhood resources.



In 2017, GHF awarded \$330,000 in Early Education funding.

Mechanicsburg Area Foundation (MAF)

Established 1986



2017 Total Assets
\$5,930,841
(6.09% of total TFEC assets)

2017 Total Grants
\$242,002
(4.84% of total TFEC grants)

A Regional Foundation *Serving the Mechanicsburg Area*

Advisory Committee

Scott J. Christ, Chair
Patricia Ferris, Vice Chair
John Anthony, II
Leslie Collins
Tita Eberly#
Dale A. Flor
Patti Herring
Parker H. Kuhns#
Holly J. Laufer*
Michael J. Malpezzi
Linda Mohler Humes#
Anna May Nauss*
John Petrie*

Alan T. Vandrew
Murrel R. Walters III
Gary B. Weber
Earnie Zimmerman

L. Jeffrey Mattern, Chair of
the Board of Directors, and
Dr. Carolyn Dumaresq,
Vice Chair of the Board of
Directors, serve as ex officios
on all committees.

*New in 2018
#Term Expired in 2017

Director Emeriti
Foster M. Berkheimer
David Coover
Charles E. Shields, Sr. (posthumously)

2017 Discretionary Grantmaking | \$49,635

Discretionary grantmaking refers to grants that are made in response to nonprofit applications for funding (i.e. competitive grantmaking) and is made possible by unrestricted and area of interest funds, allowing MAF to address the Mechanicsburg Area’s most pressing needs and promising opportunities as they change over time.

| Recipient | Grant Amount |
|--|--------------|
| Big Brothers Big Sisters of the Capital Region | \$5,211 |
| Capital Area Girls On the Run | \$2,000 |
| Catholic Charities of the Diocese of Harrisburg PA | \$6,000 |
| Employment Skills Center | \$4,500 |
| Homeland Center | \$8,036 |
| Hospice of Central Pennsylvania | \$8,037 |
| Joseph T. Simpson Public Library | \$5,000 |
| Mechanicsburg Museum Association | \$4,000 |
| Please Live | \$3,402 |
| United Cerebral Palsy Foundation of Central Pennsylvania | \$3,449 |

“I have been a police officer for 38 years. By getting our Department involved in Bigs in Blue we want to make a difference in the lives of some children that could allow them, despite their circumstances, to go on to do great things. They did not choose those circumstances but we choose to try to improve them.”

- Chief Margaret Myers,
Mechanicsburg Police
Department



Big Brothers Big Sisters of the Capital Region

In 2017, the Mechanicsburg Area Foundation, was pleased to award \$5,211 to Big Brothers Big Sisters of the Capital Region for its mentoring program, Mechanicsburg Area Bigs In Blue. A site-based program where police officers visit their mentee at the child’s school several times a month, Bigs in Blue helps to increase lines of communication within communities, encourages students to understand the nature of police officers and the important role they play in society, and allows police officers to understand the challenges facing the children in the communities they protect and serve.

Franklin County Foundation (FCF)

Established 1987



A Regional Foundation Serving Franklin County

Advisory Committee

Nancy Glen, Chair
David F. Spang, Vice Chair
Harold L. Brake
Robert Correll*
Daniel Fisher*
Dawn Keller
Leroy S. Maxwell, Jr.
John C. McKenzie#
Lynn Rotz
John R. Rotz
Charles G. Schlichter, Jr.
Mary Beth Shank*
Michael Starr

L. Jeffrey Mattern, Chair of the Board of Directors, and Dr. Carolyn Dumaresq, Vice Chair of the Board of Directors, serve as ex officios on all committees.

*New in 2018
#Term expired in 2017



Cumberland Valley Animal Shelter

In 2017, the Franklin County Foundation was pleased to award \$2,500 to the Cumberland Valley Animal Shelter in support of its Spay/Neuter Clinic. This funding has greatly impacted Franklin County’s communities by working to help pet owners who couldn’t otherwise afford to have their pets spayed and neutered—the best solution to the problem of pet overpopulation.

“There is a high demand in this area for this program and we have spayed and neutered hundreds of cats since its inception. I am proud of the work we do at CVAS and I am grateful for the community support in our mission.”

- Danielle Kolish,
Shelter Manager

| Recipient | Grant Amount |
|---|--------------|
| Alexander Hamilton Memorial Free Library | \$4,000 |
| Capitol Theatre Foundation | \$6,575 |
| Children’s Aid Society | \$4,803 |
| Cumberland Valley Animal Shelter | \$2,500 |
| Cumberland Valley School of Music | \$3,500 |
| Diaper Depot at Central | \$7,000 |
| Feel Your Boobies Foundation | \$1,000 |
| Franklin County Library System | \$6,575 |
| Healthy Communities Partnership of Greater Franklin County | \$2,384 |
| Pennsylvania Behavioral Health & Aging Coalition | \$1,700 |
| Presbyterian Senior Living (Fiscal Sponsor): Quincy Village | \$983 |
| Ronald McDonald House Charities of Central PA | \$5,000 |
| United Cerebral Palsy Foundation of Central Pennsylvania | \$4,803 |
| United Way of Franklin County | \$7,000 |
| Waynesboro Community Concert Association | \$3,500 |

2017 Total Assets
\$10,164,175

(10.43% of total TFEC assets)

2017 Total Grants
\$335,758

(6.72% of total TFEC grants)

Perry County Community Foundation (PCCF)

Established 1987



2017 Total Assets
\$5,113,250
(5.25% of total TFEC assets)

2017 Total Grants
\$271,727
(5.44% of total TFEC grants)

A Regional Foundation Serving Perry County

Advisory Committee

Lori McClellan, Chair
Adam P. Britcher*
Charles Campbell*
Anne Chappelka#
Suzanne Dell
Lenus A. Haines#
Dennis Hocker
Marel King
Linda C. Kutz
George L. Lyter, Jr.#
Harriet Magee
L. Jeffrey Mattern, Previous Chair
Lorri McNaughton
Lane Partner

Todd Saner*
Virginia Ticehurst
Patricia Woolever*
John J. Zogby

L. Jeffrey Mattern, Chair of
the Board of Directors, and
Dr. Carolyn Dumaresq, Vice Chair
of the Board of Directors, serve as
ex officios on all committees.

*New in 2018
#Term Expired in 2017

Honorary Members

Hon. William Moore*
In appreciation to Joan Holman* for her
vision and leadership in the founding of the
Perry County Community Foundation.

*deceased

2017 Discretionary Grantmaking | \$21,084

Discretionary grantmaking refers to grants that are made in response to nonprofit applications for funding (i.e. competitive grantmaking) and is made possible by unrestricted and area of interest funds, allowing PCCF to address Perry County’s most pressing needs and promising opportunities as they change over time.

| Recipient | Grant Amount |
|--|--------------|
| Arc of Cumberland and Perry Counties | \$2,177 |
| Healthy Steps Diaper Bank | \$2,000 |
| Historical Society of Perry County | \$1,700 |
| Kidney Foundation of Central Pennsylvania | \$ 750 |
| Marysville Park, Pool & Recreation Foundation | \$3,500 |
| Perry County Council of the Arts | \$1,292 |
| Perry County Literacy Council | \$1,250 |
| Please Live | \$2,315 |
| Rebuilding Together Greater Harrisburg, Inc. | \$2,000 |
| Retired Senior Volunteer Program of the Capital Region | \$1,500 |
| Setebaid Services, Inc | \$1,600 |
| Volunteers of America | \$1,000 |

Historical Society of Perry County

In 2017, the Perry County Community Foundation was pleased to award \$1,700 to the Historical Society of Perry County for its Perry County Bicentennial Lasting Legacy Program.

As Perry County’s bicentennial approaches in 2020, major energies of a citizen’s group have joined together to place historical markers across the county. These markers will work to beckon weekend visitors to discover the history and enjoy the scenery of Perry County’s farms, rivers, and mountain ridges for years to come. A map of the markers and other historical sites can be found at www.perrycountyheritagetrail.com.

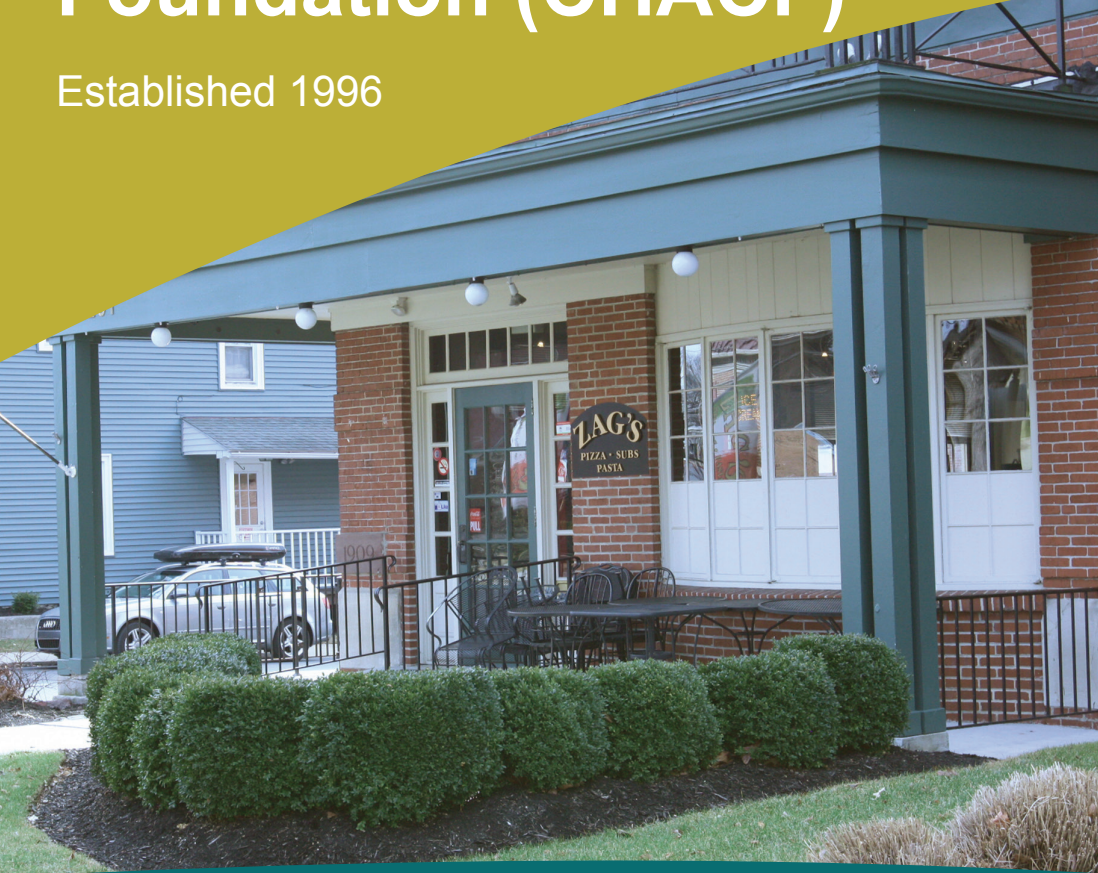
“Individuals, families, businesses, and sponsoring grants such as the generous one from PCCF continue to propel the program forward. We now expect by 2020 up to 100 markers that will articulate the history of the county from the frontier to the post-industrial age.”

– Glenn N. Holliman,
Bicentennial Chair



Camp Hill Area Community Foundation (CHACF)

Established 1996



A Regional Foundation *Serving the Camp Hill Area*

Advisory Committee

Barbara McLemore, Chair
Greg Gunn, Vice Chair
Nancy A. Besch
Henry Cohen
Norma Gotwalt[^]
Thomas M. Johnston
Dennis Lebo
David W. Reager
Charlene Silvis
Jill Williamson
Richard N. Woodard

L. Jeffrey Mattern, Chair of the Board of Directors, and Dr. Carolyn Dumaesq, Vice Chair of the Board of Directors, serve as ex officios on all committees.

[^] *Norma Gotwalt passed away in 2017. She will be greatly missed by the Camp Hill Area Community Foundation and the community-at-large.*

2017 Discretionary Grantmaking

Discretionary grantmaking refers to grants that are made in response to nonprofit applications for funding (i.e. competitive grantmaking) and is made possible by unrestricted and area of interest funds, allowing CHACF to address Camp Hill Area’s most pressing needs and promising opportunities as they change over time.

The Camp Hill Area Community Foundation supports projects that have the potential for the greatest impact on the quality of life and positive outcomes for individuals and families living in Camp Hill. Two organizations were awarded a total of \$1,605.59 for their programs:

Setebaid Services, Inc. was awarded \$1,000 for the Setebaid Diabetes Camp Camperships program. Awarded funds will serve as tuition assistance for Camp Hill area youths living with Type 1 diabetes so they may attend Setebaid’s Type 1 diabetes education camp.

Please Live was awarded \$605 for fundraising infrastructure upgrades. Please Live focuses on mental health awareness and suicide prevention aimed towards youth and young adults. Through this grant, Please Live will be able to upgrade needed technologies that will help them grow as an organization.

Setebaid Services, Inc.

Setebaid Services operates diabetes education and social support programs that include camp and family conferences for youth living with diabetes and their families. Current programs include Camp Setebaid, The Harrisburg Diabetic Youth Camp, The Diabetes Family Conference, and Diabetes Teen Weekends. Setebaid Services also provides training for future health-care professionals—including student nurses, student dietitians, school nurses, and resident physicians—at its programs, and partners with healthcare providers to provide training to both the families and future healthcare professionals.

2017 Total Assets
\$796,217
(0.82% of total TFEC assets)

2017 Total Grants
\$105,544
(2.11% of total TFEC grants)



“Diabetes requires constant management and social support systems are vital to helping children improve their health. I firmly believe Setebaid Services is transforming children’s lives by providing the education and support they need.”

- Mark Moyer,
Executive Director

Dillsburg Area Foundation (DAF)

Established 2004



A Regional Foundation
Serving the Dillsburg Area of Northern York County

Melvin J. and Alice Gayle Reeder Scholarship



Leah Reday is the Melvin J. and Alice Gayle Reeder Scholarship recipient for the 2017-2018 academic year.

Leah is currently pursuing a Bachelor of Science in Nursing at Bloomsburg University. Leah chose to study at Bloomsburg because its nursing program is one of the most highly ranked in Pennsylvania and the location is close to Geisinger Medical Center. She is in the Honors Program at Bloomsburg University and involved with two clubs, MedLife, where she helps raise funds for an organization that provides medical supplies and treatment for residents in developing countries, and the Student Nursing Association. Leah also enjoys dancing and skiing.

Leah says nursing is the perfect fit for her because she is determined to work in a field that makes a difference in other people’s lives every single day. She wants to do her part by becoming involved in new research and exposing as many patients as she can to the best health care possible. After graduation, Leah plans to attend graduate school to obtain a master’s degree in nursing and become a neonatal nurse practitioner.

“I am fortunate to live in a generous community which values education and am very grateful to have received the Melvin J. and Alice Gayle Reeder Scholarship to help pay for my education at Bloomsburg and make this all possible.”

- Leah Reday, Scholarship Recipient

2017 Total Assets
\$33,822

(0.03% of total TFEC assets)

2017 Total Grants
\$1,000

(0.02% of total TFEC grants)

Historical Investment Performance

Statement of Financial Position

December 31, 2017 and 2016

| ASSETS | 2017 | 2016 |
|---|----------------------|----------------------|
| Cash and investments at market value | \$ 84,184,540 | \$ 68,473,089 |
| Receivables | 1,686,017 | 1,834,794 |
| Prepaid expenses | 28,629 | 25,567 |
| Property and equipment (net) | 50,918 | 42,537 |
| Split interest agreements | 11,480,849 | 10,593,236 |
| Total Assets | 97,430,953 | 80,969,223 |
| LIABILITIES AND NET ASSETS | | |
| Accounts payable | 8,265 | 8,370 |
| Grants payable | 1,283,831 | 951,488 |
| Liability to resource providers | 5,820,902 | 4,991,177 |
| Liabilities under split interest agreements | 6,403,899 | 6,038,941 |
| Total Liabilities | 13,516,897 | 11,989,976 |
| Unrestricted | 76,283,357 | 61,612,884 |
| Temporarily restricted | 7,630,699 | 7,366,363 |
| Total Net Assets | 83,914,056 | 68,979,247 |
| Total Liabilities and Net Assets | \$ 97,430,953 | \$ 80,969,223 |

Statement of Activities

December 31, 2017 and 2016

| SUPPORT AND REVENUES | 2017 | 2016 |
|--|----------------------|----------------------|
| Contributions | \$ 10,219,027 | \$ 7,068,578 |
| Dividend and interest income | 1,898,135 | 1,663,166 |
| Net gain (loss) on long-term investments | 9,715,613 | 4,791,952 |
| Reimbursements and other | 1,121,143 | 1,088,465 |
| Split interest agreements | 4,193 | 119,964 |
| Total Support and Revenues | 22,958,111 | 14,732,125 |
| EXPENSES | | |
| Grants and program services | 6,665,121 | 6,220,019 |
| General, administrative and fundraising | 1,368,181 | 1,221,683 |
| Total Expenses | 8,023,302 | 7,441,702 |
| Change in Net Assets | 14,934,809 | 7,290,423 |
| Net Assets, January 1 | 68,979,247 | 61,688,824 |
| Net Assets, December 31 | \$ 83,914,056 | \$ 68,979,247 |

Average Annual Returns¹ vs. Benchmarks²

| Year | Model E ⁴ | Benchmark | Model A ⁵ | Benchmark | Rank | Percentile | Year | Model F ⁶ | Benchmark |
|-----------------------------|--|-----------|--|-----------|--|------------|-----------------------------|--|-----------|
| 1 yr | 21.1% | 20.1% | 15.6% | 15.0% | 4 of 159 | 97% | 1 yr | 3.2% | 3.5% |
| 3 yrs | 10.8% | 10.5% | 8.1% | 7.9% | 1 of 152 | 100% | 3 yrs | 1.9% | 2.2% |
| 5 yrs | 11.5% | 10.9% | 8.7% | 8.5% | 1 of 142 | 100% | 5 yrs | 2.8% | 3.4% |
| 10 yrs | 7.7% | 7.2% | 6.6% | 6.6% | 1 of 127 | 100% | 10 yrs | 3.0% | 4.0% |
| 22 yrs (Since Inception) | 8.9% | 8.6% | 7.9% | 7.9% | 2 of 62 | 97% | 14 yrs (Since Inception) | 3.1% | 4.1% |
| Benchmarks | 55% S&P 500, 25% Russell 2000, 20% MSCI-EAFE | | 34% S&P 500, 19% Russell 2000, 17% MSCI-EAFE, 30% BarCap US Aggregate Bond | | Fiscal and Administrative Officers Group (FAOG) Community Foundation Survey 4th Quarter 2017 | | Benchmarks | 100% BarCap US Aggregate Bond ³ | |

1 Results are net of fees included in the mutual funds but before TFEC's fee for investment and fund management and are as of 12/31/17.

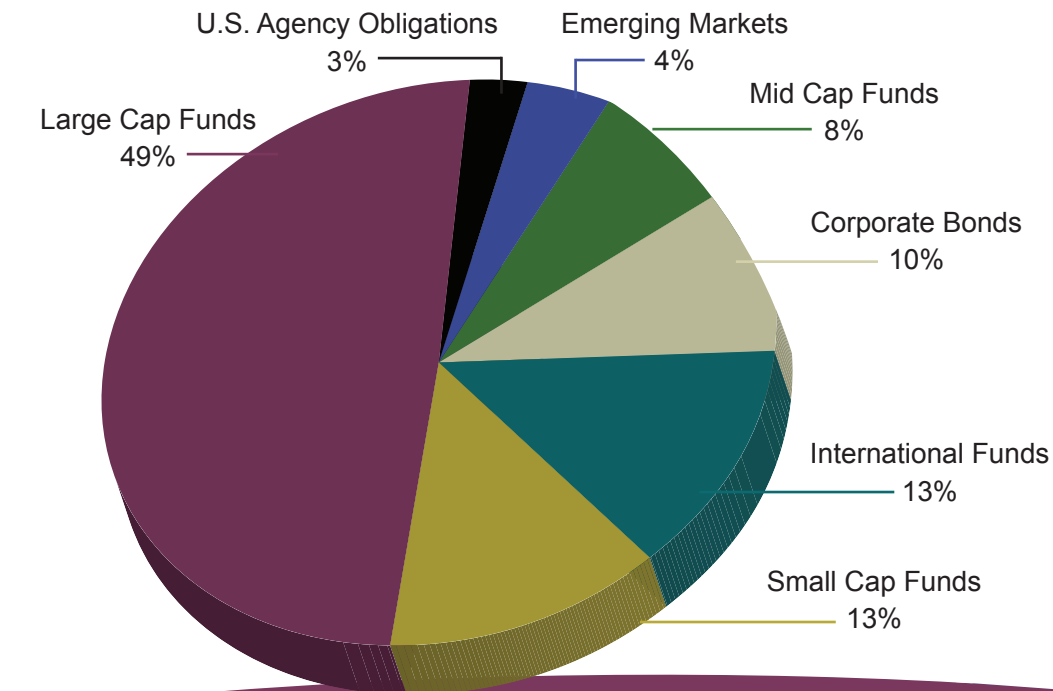
2 Benchmark returns are unmanaged and do not incur fees. In 2004, the benchmarks were adjusted because small cap and international allocations were increased. In 2003 and prior years, the Model E equity benchmark was 70% S&P 500, 20% Russell 2000 and 10% MSCI-EAFE, and Model A's benchmark was 49%, 33% and 7%, respectively.

3 To minimize market fluctuations, the fixed income component is invested in funds that focus on high quality, intermediate term bonds. It is heavily weighted to U.S. Government bonds.

4 100% Equities

5 70% Equities & 30% Fixed Income

6 100% Fixed Income





Robert J. Dolan, ASA, Investment Advisory Committee Chair

Investing with TFEC

The past year has been a wonderful year for the financial markets. Stock prices are not only up in the United States, but stock prices are up in the vast majority of developed and emerging markets. Asia is the area with the biggest returns.

Domestic equity returns have been strong and coupled with the low inflation environment, bond prices and returns have remained relatively stable. This has allowed the Federal Reserve to raise the fed fund rate without harming economic growth. Equity returns domestically were positive in each month of the year, that has not happened since 1958. Just before the Presidential election at the end of October 2016 the DJIA closed at 18,142, by the end of 2017 it reached 24,719 an increase in the value of the index in excess of 36%. This is an historic bull market.

On top of all that, the good news is the Tax Act passed in late December on a very accelerated time table. Economists are still struggling to predict the impact; however, US Corporations appear to be among the largest beneficiaries. The decreased corporate tax rates will benefit many corporations, and if the change is successful in bringing cash that is currently being held overseas back into the US, that will have a positive impact on economic growth. The economic trends look good for 2018.

We have seen consistently rising equity markets for a long stretch. In fact, 2017 was the first year in history that all 12 months in the S&P 500 index were positive. Likewise, it is also the first time the global MSCI All-Country

TFEC's Assets *as of December 31, 2017*

| Total Assets | \$97,430,953 | 100% |
|------------------------------------|--------------|--------|
| Advised Funds (Nonpermanent) | 16,550,407 | 16.99% |
| Advised Funds (Permanent) | 13,098,732 | 13.44% |
| Agency Funds | 7,846,733 | 8.05% |
| Area of Interest Funds | 5,806,559 | 5.96% |
| Projects | 1,556,872 | 1.60% |
| Restricted Funds | 21,026,025 | 21.58% |
| Scholarship Funds | 12,454,847 | 12.78% |
| Split Interest Agreements (Trusts) | 12,480,848 | 12.81% |
| Unrestricted Funds | 6,609,930 | 6.78% |

World Index has risen every month during the calendar year. Thus far in 2018 we have seen some downward movement where many equity indices hit "correction" territory (i.e. – a 10% drop from the previous high point). Corrections are common, expected and often healthy when investing in equity markets.

As always, your Investment Advisory Committee continues to review asset allocation and the funds used to execute that allocation with a strong discipline to long term returns. The short term "noise" is to be avoided. The nature of the Foundation money is long term so our investment horizon is always long term. We remain committed to that philosophy.

Investment Models

4

TFEC has four different models you can choose from to invest your fund: Model E, Model F, Model A, and Model M.

| | | |
|----------|------------|--|
| Model E: | 100% | Equities |
| Model F: | 100% | Fixed Income |
| Model A: | 70% 30% | Equities & Fixed Income |
| Model M: | 50% 50% | Money Market & Very Short-Term Corporate Notes |

When you establish a fund, you can select a fund investment mix among these four investment models. Each model is structured to have a different performance benchmark and volatility measure.



Average Annual Returns vs. Benchmarks 1 year

Results are net of fees included in the mutual funds but before TFEC's fee for investment and fund management and are as of 12/31/17.

| | | | |
|----------|--------|------------|-------|
| Model E: | 21.1%; | Benchmark: | 20.1% |
| Model A: | 15.6%; | Benchmark: | 15.0% |
| Model F: | 3.2%; | Benchmark: | 3.5% |

Please see page 35 for the complete list of investment performance.

Investment Strategy 22 years

In 1996, TFEC adopted a disciplined, passive investment strategy which suggests that we not try to outperform the market in any given year. In order to realize market returns and maintain diversification at the lowest possible cost, TFEC invests in no-load, low-expense mutual funds. These funds, from reputable companies such as Vanguard and Dimensional Fund Advisors, are held within separate asset-class pools.

Passive vs. Active Management S&P 500

S&P 500 index funds, a passive investment index, have outperformed 80% of the managed general equity mutual funds over the past twenty years. Similarly, the mid-cap and small-cap index funds have outperformed actively managed funds of similar investment guidelines. Part of this performance is due to lower fees charged against indexed funds, low commissions paid on security transactions, and little asset turnover.

Total Return Philosophy 1996

Since 1996, TFEC has invested assets according to "Total Return". A total return philosophy treats all returns on investments — interest, dividends, realized and unrealized capital appreciation — as additions to principal. The spending policy then allows for more predictable distributions over the long-term and ongoing grant recipients are able to rely upon a relatively stable income stream.

New Funds

Agency Funds

Perry County Literacy Council Fund in honor of Kathleen Bentley (PCCF)

This fund was established to ensure the good work accomplished by the Council under the leadership of Kathleen Bentley will continue in perpetuity. The Council was founded over thirty years ago to enable adults to achieve their high school diplomas. Under Mrs. Bentley's guidance, the Council has partnered with numerous agencies to enable persons to overcome barriers to further their education, gain employment, and become financially independent.

Silver Spring Presbyterian Church Fund for the Living Word #2

This fund was established to ensure that the Word we hear today at Silver Spring Presbyterian Church will be forever preached within this gifted place.

Silver Spring Presbyterian Church Buildings and Ground Fund #2

This fund was established to maintain the Church's historic buildings and campus.

Committee Advised Funds

Dasher Employee Assistance Fund

This fund has been created to provide financial and other assistance to employees in an emergency. Dasher will provide the funding from its profits. Additional funding may be provided by Dasher employees.

Ron Guss Rotary Club of Harrisburg Youth Exchange Fund

Ron Guss served as a member of the Rotary Club of Harrisburg since 1993, and as a dedicated member of the Rotary Club of Harrisburg's Youth Exchange Committee for most of that time. He established this fund to support the Rotary Club of Harrisburg Youth Exchange Committee to be able to encourage and support Foreign Exchange Students with financial need.

Lou Morgan Newport Lions Club Charitable Trust Fund (PCCF)

The fund was established as a fund of The Perry County Community Foundation by the Newport Lions Club in memory of Lou Morgan. He ran the ice cream booth at the Newport Lions Club Carnival for 25 years. He served in every office of the club over the years and was an outstanding member overall.

Amanda Strous Fly High 22 Foundation Fund

Amanda lived her life with a purpose and we want to honor her by sharing Amanda's story. Through shining her light, life, and love, we hope to inspire others to make a positive change in the world and leave their own legacy. We plan to support those like her, and the entities near and dear to her heart: mental health, counseling, and art therapy.

TFEC Team Fund

This fund was established by the Board of Directors to provide TFEC employees the opportunity to support the fund financially and to

serve as a committee to grant out the available funds to nonprofit organizations in the region.

Donor Advised Funds

Daniel W. Arthur Fund (FCF)

This fund was established by Daniel W. Arthur as a fund of the Franklin County Foundation. The fund shall serve the nonprofits in Franklin County that are of interest to Mr. Arthur.

Judith B. Cohen and Morton H. Cohen Fund

This fund was established by Mrs. Cohen to support nonprofits of her choice that serve the community.

Richard & Patricia Herring Fund (MAF)

Established by Rick and Patti Herring, both of whom have been actively involved in their church and other faith-based organizations in the Mechanicsburg area, this fund seeks to aid a variety of faith-based organizations in completing their missions in Mechanicsburg and the surrounding areas.

Bill and Beverlee Lehr Fund #3

Bill and Beverlee Lehr established this fund to support nonprofits in the community.

Charles H. and Elizabeth H. Stone Fund

This fund was established by Charles, a local attorney, and his wife Elizabeth, an active community volunteer, to allow them to meet their charitable goals and support organizations they both love.

Established in 2017

TFEC President's Fund

This fund was established by the Board of Directors to permit TFEC's President the ability to respond to the emergency needs of the region.

Restricted

Dress for Success South Central PA Fund (CHACF)

This fund was established by former Board Chair Barbara McLemore to support this organization's mission.

The Nancy B. Hatz and Russell C. Hatz Fund

Established through the will of Nancy B. Hatz, this fund will support local and national classical music organizations both she and her husband belonged to and studied with over the years. Nancy and her husband, Russell, were musicians and avid lovers of classical music. They both served as members of their beloved Harrisburg Symphony Orchestra; he played the violin and she played the French horn and piano.

Beverlee Balch Lehr Fund #4

Beverlee Balch Lehr established this fund to support the nonprofits in the community.

Margaret B. Masters Fund #2

This fund was established through the will of Margaret Masters who was a lifelong member of the Harrisburg community. She was involved in many civic groups and was especially loyal to Planned Parenthood Keystone and Theatre Harrisburg.

Ray and Ethel Rotz Charitable Fund (FCF)

This fund was established as fund of the Franklin County Foundation and will annually support the St. Thomas Lutheran Church - specifically for maintaining the Church's exterior property.

Marie A. Schmidiger Fund

This fund was established through the will of Marie A. Schmidiger who was involved with the Upper Allen Women's Club and the General Federation Foundation of Women's Clubs for over 40 years. She worked tirelessly to help her community and its residents.

H. Ray Wertz Family Charitable Fund (PCCF)

H. Ray Wertz, Jr. and Jane Wright Wertz, lifelong residents of Newport, recognized the importance of history and civic duty. Established by Roberta "Bobbi" Wertz-Hoy and Mary Jane Wertz in memory of their parents, this fund is designed to challenge the community to give back to Newport by providing money to the Louise Beard Memorial, an important venue for civic events.

Jane and Ray Wertz Benevolent Fund (PCCF)

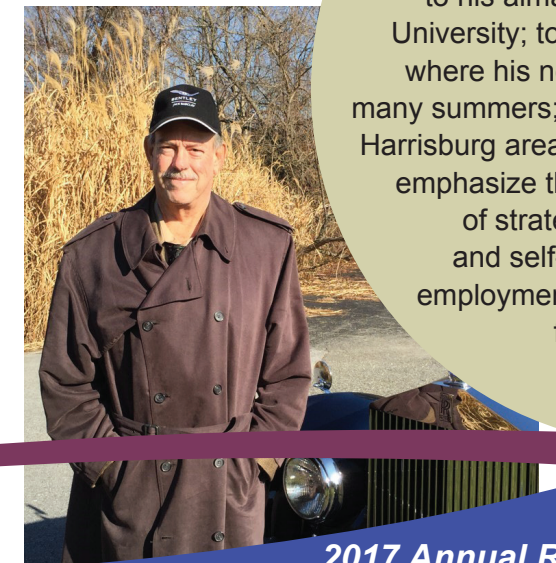
Jane Wright Wertz and H. Ray Wertz, Jr, long time members of St Paul's Lutheran Church of Newport understood the importance of spiritual and nutritional health. Established by Roberta "Bobbi" Wertz-Hoy and Mary Jane Wertz in memory of their parents, this fund will provide funding through St Paul's for local, regional, and worldwide hunger relief.

Unrestricted

Charles J. Rife Fund (MAF)

This fund was established as a fund of the Mechanicsburg Area Foundation (MAF) through the will of Dr. Charles J. Rife and will allow MAF to address their community's most current needs as they change over time. Dr. Rife, a graduate of Lemoyne High School, was employed by General Electric until he started his ophthalmology practice, which he maintained in Camp Hill until his retirement. Dr. Rife enjoyed research into various medical subjects, designing electronic circuits, gardening and grafting a variety of nut trees on his 16 acre farmette.

Robert Thomas Leonard Fund



Bob's estate planning reflected his breadth of interests and passions, with specific bequests to his alma mater, Lehigh University; to Camp Dudley, where his nephew enjoyed many summers; and to several Harrisburg area programs that emphasize the combination of strategic assistance and self-help, including employment opportunities for their clients.

New Projects Established in 2017

The Foundation for Enhancing Communities (TFEC) can perform many internal functions for organizations or individuals who have a charitable purpose and wish to operate as a nonprofit organization.

Have you seen a problem in your community that you want to address? You might be thinking about starting a nonprofit organization to tackle the problem, but there is an easier option. TFEC can help you achieve your mission through the establishment of a project, allowing you to operate as a nonprofit organization through a fiscal sponsorship agreement. This agreement allows you to access the reputation, credibility and fiscal acumen of TFEC, fundraise to support your charitable mission, give your donors tax-deductibility for their gifts and, create good records of fiscal activity. TFEC has expertise in managing a wide range of charitable projects, from community health initiatives, to corporate and foundation grantmaking programs, to urban beautification initiatives. TFEC manages 65 projects totaling more than \$1.5 million in assets (12/31/17).

Dauphin County CASA

The charitable purpose of this project shall be to provide trained volunteer court appointed special advocates (CASAs) to the Dauphin County Court Dependency Judge. CASAs are appointed on select cases of dually adjudicated dependent/delinquent children to promote reunification with families or move to permanent placement through adoption. This limits periods of foster care for

dependent children and for delinquent children, advocates for rehabilitation to succeed socially, educationally and vocationally in the community in order to combat community deterioration and juvenile delinquency.

Healing Gems

The charitable purpose of the project shall be to bring awareness of the healing nature of the creative arts, holistic wellness practices, and psycho-educational programs to trauma survivors, their families and community and to provide them opportunities to experience these healing modalities in a safe environment with professionals in these practices.

Lucky Duck Miracle Derby

The charitable purpose of the project shall be to provide monetary donations and awareness in support of the Penn State Hershey Children's Miracle Network and Penn State Hershey Children's Hospital.

Gary D. Radine Scholarship Program

The Gary D. Radine Scholarship Fund of Dentegra, a holding company of Delta Dental of California, Delta Dental of Pennsylvania, and their affiliates, is for the children of employees of Delta Dental to assist with college tuition expenses.

South Central Pa Judo Foundation

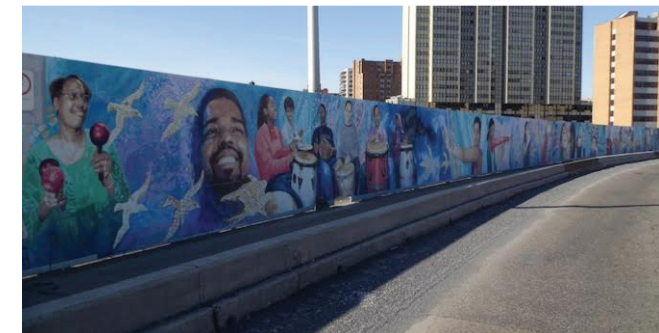
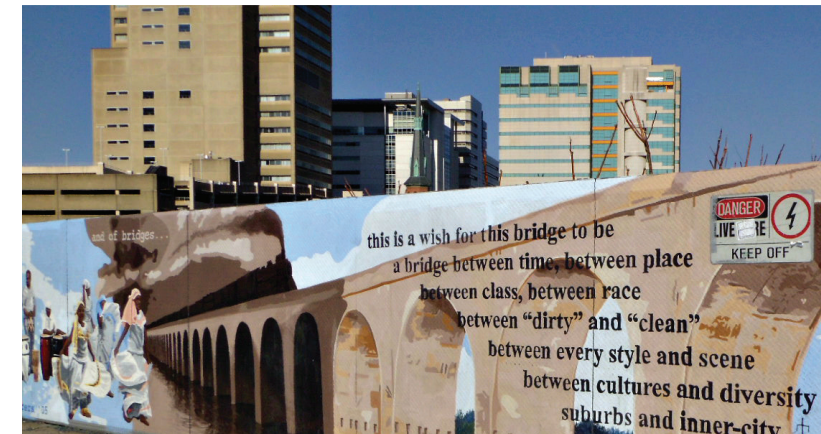
The charitable purpose of the project shall be to give youth an opportunity to learn leadership skills through martial arts and life skills workshops/seminars.

Amanda Strous Fly High 22 Foundation

The charitable purpose of this project is to support mental health, counseling, and art therapy; support women who are victims of violence; and support those pursuing higher education in mental health/counseling.

Summer Academy Students Association

The charitable purpose of the project shall be to connect past, present, and future Summer Academy participants together to network and mentor as a supportive community for post-secondary education, job readiness, and personal growth as well as to advocate for ourselves and others to increase public awareness.



Mulberry Street Bridge Murals Project

The charitable purpose of this project shall be to provide the public with access to the Mulberry Street Bridge Murals and reflect the spirit of the Murals' creation as well as preserve the history and establish an archive of the creation of the project as a future resource.

The Mulberry Bridge Street Murals Project is steered by a volunteer committee of dedicated community members who have been working together since 2013 to preserve and relocate murals formerly located on the walls of the Mulberry Street Bridge. The murals were installed 2003-2006. Cesar Viveros, a mural artist from Mexico, and Elody Gyekis, a mural artist from PA, were the artists-in-residence for the spans of murals, which hundreds of students and volunteers helped paint. The committee is currently working with Capital Region Water, Navarro & Wright Consulting Engineers, and the city of Harrisburg to relocate the murals back into the public.

"The Mulberry Street Bridge Murals Project is such a colossal, special project, one that is very unique in its mission. It runs completely on the will, time, and skills of dedicated volunteers and a community that loves this symbolic public art. Working with TFEC is a virtue because it's a place that honors the integrity of the project and supports the efforts of the people who are trying to make it happen. Without TFEC, this project literally wouldn't have a stable foundation. Being part of TFEC means this project has hope and encouragement to succeed."

–Tara Leo Auchey,
Project Representative

Nonprofit Services

TFEC offers foundations and nonprofit organizations several options to achieve their mission today and in the future.

Management Services

Overseeing a nonprofit organization or private foundation can mean being pulled in multiple directions. Through a Management Service Agreement with TFEC, your organization can divest itself of some tasks and focus on what you love: achieving your mission. Through this contractual relationship, a personalized package including options from accounting services to investment management is created, providing efficient financial administration and freeing you and your organization to focus on mission-related activities. TFEC currently administers 16 management services agreements, with assets totaling \$43.6 million (12/31/17).

Agency Funds

An Agency Fund is an endowment fund established by a nonprofit organization with the goal of creating a permanent source of funding for your organization. You can depend on this yearly income as either a new funding stream or a way to continue to grow your endowment. Income from your Agency Fund lessens the pressure to raise current operating dollars and helps to smooth the ups and downs of economic business cycles. Endowment funds also send a positive message to your donors: Your nonprofit organization has achieved a key measure of financial stability and intends to carry out its mission for generations to come.

Ames True Temper Foundation



“Ames has been very pleased with the work that has been done since we partnered with TFEC. They have done an excellent job in administering the program for the children of our Ames associates. Communicating with our scholarship applicants, selecting and notifying the award recipients, and making the financial experience with our kids a smooth and easy process has been outstanding. TFEC has also handled the rest of our financial needs for the Ames Charitable Foundation. They have been timely, reliable and professional in every aspect of our relationship. The annual product we pass off to our auditors has always been seamless and accurate. We have enjoyed our relationship with Janice, Kirk, and the TFEC team and look forward to continuing our partnership for many years to come.”

Perry County Literacy Council Fund in honor of Kathleen Bentley

This fund was established to ensure the good work accomplished by the Council under the leadership of Mrs. Bentley will continue on in perpetuity. The Council was founded over thirty years ago to enable adults to achieve their high school diplomas. Under Mrs. Bentley’s ten years of guidance, the Council has partnered with numerous agencies to enable persons to overcome barriers to further their educations, gain employment, and become financially independent.



“The decision to establish the endowment with TFEC is because of the ease of administration, investment options, and high level of service provided.”

- Glenn N. Holliman, Chair of the PCLC board

2018 Board of Directors



Seated (left to right):

- Kimberly K. Schaller
- Dolly M. Lalvani, Assistant Treasurer
- L. Jeffrey Mattern, Chair
- Dr. Carolyn Dumaresq, Vice Chair
- Robert E. Caplan, CFA, Treasurer
- Tita Eberly, Assistant Secretary

Standing (left to right):

- Neal S. West, Esq., Secretary
- Spencer G. Nauman, Jr., Esq., TFEC General Counsel
- Richard D. Spiegelman
- L. Renee Lieux
- David F. Spang
- Robert J. Dolan, ASA
- Devin Q. Langan
- Gregory J. Royer
- Glenn P. Heisey

Director Emeriti

- John M. Aichele*
- William H. Alexander
- Gerald L. Hempt
- Ellen Brody Hughes*
- Raymond L. Gover
- Lois Lehrman Grass
- William Lehr, Jr.
- Jacqueline Little
- Harold A.B. McInnes
- Claude E. Nichols, M.D.*
- John S. Oyler, Esq.
- Velma A. Redmond, Esq.
- John M. Schrantz
- John McD. Sharpe, Jr., Esq.
- Conrad M. Siegel, FSA
- Elsie W. Swenson*
- Mary A. Simmonds, M.D.
- Nathan H. Waters, Jr., Esq.
- Jonathan Vipond, III, Esq.
- Mary Webber Weston

*Deceased

2018 Standing Committees

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Michael R. Gillespie
Steven M. Hoffman, CPA
Dolly M. Lalvani
Kenneth E. Lehman
William Lehr, Jr.

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Kimberly K. Schaller, Chair
Lynn Burkholder
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Bitsy McCann
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Meghan Skelly
Adam T. Vasquez

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Robert E. Caplan, CFA, Chair
Dorothea Aronson
Robert J. Dolan, ASA
Dolly M. Lalvani

Grantmaking Committee

Richard D. Spiegelman, Chair
Marilynn R. Abrams
Jennifer N. Baar
Tita Eberly
Devin Q. Langan
L. Renee Lieux
Dana Della Loggia
David B. Skerpon

Human Resource Committee

L. Jeffrey Mattern, Chair
Dr. Carolyn Dumaresq

Investment Advisory Committee

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Robert E. Caplan, CFA
Frederick D. Fischer
Howard Hamann
Kenneth E. Lehman
William Lehr, Jr.
Conrad M. Siegel, FSA
Richard D. Spiegelman
Jonathan Vipond, III, Esq.

Governance Committee

Neal S. West, Esq. Chair
Dr. Carolyn Dumaresq
L. Jeffrey Mattern
Velma A. Redmond, Esq.
David F. Spang
Jonathan Vipond, III, Esq.

L. Jeffrey Mattern, Chair of the Board of Directors, and Dr. Carolyn Dumaresq, Vice Chair of the Board of Directors, serve as ex officios on all committees.



Standing (left to right):

Jeanne Predmore, Early Childhood Specialist
Jim Martin, Senior Financial Services Associate
Heather LaManna, Executive Assistant
Mark Bradshaw, Administrative Assistant
Leslie Fick, Early Childhood Specialist
Jennifer Kuntch, Communications Officer
Brigid R. McDougall, Asset Development & Project Officer
Brandon Tressler, Financial Services Associate
Jennifer M. Stretchay, Program Officer for Community Investment
Thomas G. Bradley, Community Investment Associate

Seated (left to right):

Allison Brubaker, Asset Development & Scholarship Officer
Jennifer Doyle, Vice President of Development & Community Investment
Janice R. Black, President & CEO
Faith Elmes, Scholarship Associate
Kirk C. Demyan, Vice President & Chief Financial Officer

Consultants

Conrad Siegel, ConradSiegel,
Consulting Actuary and Founder
Brian Hess, The ENVISION Group, Inc.,
Print Support
WebpageFX, Website Support
IntermixIT, IT Support
Maher Duessel, Auditor
Spencer G. Nauman, Jr., Esq., Nauman,
Smith, Shissler & Hall, LLP, General
Counsel

Our Mission

Inspiring giving by partnering with donors to achieve their charitable goals, and strengthening our local communities by investing in them now and for future generations.

Our Values

Inclusion

We believe that all voices are vital for our region's future.
We promote equity and embrace the diversity of individuals, ideas, and expressions.

Stewardship

We are prudent and grateful stewards of the assets, time, and talent entrusted to us.

Endurance

We value creating permanent legacies that support long lasting community change.

Integrity

We will accept nothing but the highest standards of honesty, mutual respect, confidentiality, and transparency.

theFoundation
for Enhancing Communities

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Excellence. Accountability. Impact.™