



EPP PROGRAM OVERVIEW

CLASS OF 2021

Emerging Philanthropist Program

This timeline is tentative; sessions may be altered with regard to activity based on the speed with which we move through things. Panel sessions will not change, as speakers have already been engaged for presentation on those dates.

SESSION 1: FEBURARY 16, 2021

- Introduction to EPP
- What is a community foundation and who is TFEC?
- Your personal philanthropy
- Class photo
- Introduction to Hoopla!

SESSION 2: MARCH 9, 2021

- The fabric of our community
- This session will consist of a speaker panel representing various topic areas with our community:
 - Health & human services
 - Arts & culture
 - Environment
 - Community development
 - Education
- What are the needs and what is being done to meet them?

SESSION 3: MARCH 23, 2021

- Expansion on the previous sessions with a discussion by specific nonprofit organizations that work to provide programs/services in the areas presented in session two

SESSION 4: APRIL 20, 2021

- Grantmaking 101
- Speaker panel representing local funders to share what makes a good grant
- Complete RFP and release to community nonprofit organizations (if time allows).

****Application release MUST be complete after this meeting****

SESSION 5: MAY 18, 2021

- Speaker panel representing local individuals about how to raise funds for causes you support
- Six Month Evaluation: Visit from 2020 EPP Grantee Family Promise

SESSION 6: JUNE 15, 2021

- Speaker panel representing organizations and groups to share opportunities that exist to engage the next generation of leaders and philanthropists

SESSION 7: JULY 20, 2021

- Speaker panel representing Donor Advised Funds of TFEC
 - If you cannot be an effective steward of your own finances how can you be charitable?
 - How can you be playful as you move through your career financially?

SESSION 8: AUGUST 17, 2021

- Review grant applications. ***Deadline August 1, 2021***
- Identify finalists for interviews
- Continue discussion on ways younger individuals can give back and ways to engage the next generation of philanthropists

SESSION 9: SEPTEMBER 21, 2021

- Conduct interviews of selected applicants
- Identify finalists for site visits

SITE VISITS SCHEDULED

SESSION 10: OCTOBER 19, 2021

- Chose grantee for 2021 EPP grant. ***Grant year January 1, 2022 – December 31, 2022***
- Continue discussion on ways younger individuals can give back and ways to engage the next generation of philanthropists
- Final Evaluation: Site visit with 2020 EPP grantee Family Promise

CHECK PRESENTATION WITH GRANTEE

SESSION 11: NOVEMBER 16, 2021

- Graduation

****All sessions are from 5:00 pm – 7:00 pm***