

Please send me more information on:

Leaving a bequest to NAME OF FUND

Gifts to the NAME OF FUND that pay an income

Giving non-cash items or property to the NAME OF FUND

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Tel: \_\_\_\_\_

Email: \_\_\_\_\_

Mail this completed form to:  
YOUR ADDRESS HERE

Please accept my gift of \$ \_\_\_\_\_

Make checks payable to NAME OF FUND and mail to:  
YOUR ADDRESS HERE

About NAME OF ORGANIZATION  
About your organization here.

Mission  
Your mission here.

YOUR LOGO HERE

Building Capacity  
and Sustainability

NAME OF FUND is a fund of The Foundation  
for Enhancing Communities.



Your Address  
Telephone  
Website

The **NAME OF FUND** is a fund held as a permanent endowment of The Foundation for Enhancing Communities (TFEC). The income from the fund is available each year for the unrestricted use of the **NAME OF ORGANIZATION**. Since it is a permanent fund, the principal can never be distributed.

#### **WHY DOES THE NAME OF ORGANIZATION NEED AN ENDOWMENT FUND?**

A permanent endowment fund allows the **NAME OF ORGANIZATION** greater flexibility in budgeting and an additional reliable stream of funds for operations.

#### **HOW IS THE NAME OF FUND MANAGED?**

TFEC's investment policies are designed to provide a predictable income while promoting growth and avoiding the erosion of buying power due to inflation. Investment decisions are guided by an investment advisory committee.

#### **WHAT IS THE MINIMUM AMOUNT THAT IS ACCEPTABLE AS A GIFT INTO THE FUND?**

There is no minimum gift specified. A gift in any amount can be given to the **NAME OF FUND**. Gifts can be made as memorials or in honor of a special birthday or other event. TFEC will send the donor a letter of gift acknowledgement suitable for tax purposes.

#### **CAN I GIVE GIFTS OTHER THAN CASH?**

Absolutely. In fact, one of the most tax-wise ways of giving is to donate appreciated securities. For a stock with a long-term capital gain, you can avoid paying tax on the capital gain by donating the actual stock rather than cash. TFEC will then sell the stock and the proceeds of the sale will be added to the **NAME OF FUND**. Gifts of real estate, life insurance, and privately-held stock can also be accepted.

For more information, send the attached form to:

YOUR ADDRESS

Or contact:  
Janice Black, President & CEO, TFEC  
717.236.5040  
jblack@tfec.org

Jennifer Doyle, Vice President of Philanthropy & Community Investment, TFEC  
717.236.5040  
jdoyle@tfec.org

#### **I'D LIKE TO GIVE, BUT I NEED THE INCOME FROM MY INVESTMENTS DURING MY LIFETIME. DO I HAVE ANY OPTIONS?**

One of the simplest ways to give is a bequest in your will. This allows you full access to your funds during your lifetime. TFEC can provide you and your attorney with the language you need to leave a bequest in your will.

Additionally, TFEC is an expert in sophisticated gift plans like charitable remainder trusts. Under these types of plans, a donor can take a substantial deduction for a portion of the gift, and retain an income interest for life. If created using securities that have a low basis and dividend stream, the donor can actually increase their lifetime income. At the death of the income beneficiary, the remaining principal is contributed to the **NAME OF FUND**.

#### **IT SOUNDS LIKE I HAVE A NUMBER OF OPTIONS. HOW DO I FIND OUT MORE?**

For general information about making gifts to the **NAME OF FUND**, you can call Janice Black, President & CEO of TFEC, or Jennifer Doyle, Vice President of Philanthropy & Community Investment of TFEC, at 717.236.5040. For tax and estate planning you should contact your attorney or accountant. The staff and legal counsel of TFEC will be pleased to work with your advisors to develop a gift plan that is right for you.