

THE INSIDER NOVEMBER 2021 THE NEWSLETTER FOR FRIENDS OF THE FOUNDATION FOR ENHANCING COMMUNITIES

VOL. #03



FEATURED BOARD MEMBERS

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CORNER **Community Development**

EXEMPLAR'S GROVE

In honor of The Foundation for Enhancing Communities' (TFEC) 100th and International Institute for Peace Through Tourism's (IIPT) 5th anniversaries, Exemplar's Grove, on the corner of Front Street and Verbeke Street received additional upgrades. Twelve trees, six benches, two stone markers, and one time capsule, enhanced the newest section of Riverfront Park.

In honor of their 100th anniversary, TFEC is celebrating by providing a gift to each of their regions, in honor of the unique place they hold in our community.

CONTINUED ON P6

IN MEMORY OF JIM MARTIN

Earlier this year, TFEC lost our beloved friend and colleague, Jim Martin.

He was a Senior Financial Services Associate for The Foundation for Enhancing Communities for almost 14 years.









INVESTMENT ADVISORY COMMITTEE

COMMITTEE MEMBERS

Robert E. Caplan, CFA, Chair *River Wealth Advisors*

> Catherine Azeles, CFP *ConradSiegel*

Jennifer Collins River Wealth Advisors

Frederick D. Fischer Fischer Financial Services, Inc.

> Kenneth E. Lehman Lehman Volvo (Retired)

William Lehr, Jr. Capital Blue Cross (Retired)

Samir S. Parikh Morgan Stanley Wealth Advisers

> Conrad M. Siegel, FSA *ConradSiegel*

Richard D. Spiegelman Community Volunteer

Jonathan Vipond, III, Esq. Buchanan, Ingersoll & Rooney, P.C.

MESSAGE FROM ROBERT E. CAPLAN - CHAIR

The third quarter saw muted returns after the economic reopening story, and accommodative government policies helped drive strong returns in the first half of the year. The quarter got off to a strong start, but continued concerns about persistent inflation, supply chain disruptions, and potential fiscal policy changes caused a turbulent September that wiped away gains made in July and August.



Near the end of September, Evergrande, one of the largest property developers in China, announced it may default on upcoming loan payments. This announcement led to concerns about potential contagion effects, and markets turned downwards. Shortly thereafter, the Fed indicated that tapering of bond purchases could begin this year and rate hikes may begin in 2022, earlier than had been previously indicated. On Tuesday, September 28, the yield on the 10-year Treasury climbed to 1.567%, after being as low as 1.13% the month before. Stocks fell sharply, with the NASDAQ (-2.8%) posting its worst day since the end of the first quarter of this year.

In the US, value stocks outperformed growth in small cap, but the opposite was true in large cap, where growth out performance was fueled by the big tech names that may be better positioned to operate in a pandemic environment. In fixed income markets, US investment grade bonds were challenged by rising yields but ultimately ended the quarter relatively flat. Municipal bonds, in part because of supply/demand dynamics, were flat for the quarter but remain positive for the year. High yield bonds did the best out of all bond indices covered, aided by investors that are hard pressed to find better yield opportunities elsewhere. Locally denominated emerging markets bonds fell just over 3% in the quarter, hindered by a strengthening US dollar.

After markets enjoyed a generally positive July and August, a poor September brought returns for most equity indices down for the quarter. However, in most cases, this was not enough to overshadow the strong returns experienced in the first half of the year. While market volatility make may investors feel uneasy, it is good to remember that market pullbacks are normal, with the S&P 500 generally seeing a 5% pullback 3-4 times a year on average.

Despite the general market correction at the end of the third quarter, I am pleased to report that Model E finished up 14.06%. We also experienced double-digit growth in Model ESG at 12.57%, and just shy of that with Model A, at 9.28%. Model F and M both remained relatively flat. With the risk of sounding like a broken record, the funds TFEC manage on your behalf are resilient and perform well because of the ongoing discipline and long-term philosophy our talented Investment Committee and staff of the organization exhibit when faced with short-term concerns. We appreciate your trust in our ability to help enhance our community through your generosity and commitment to improving our region, today and for many years to come.

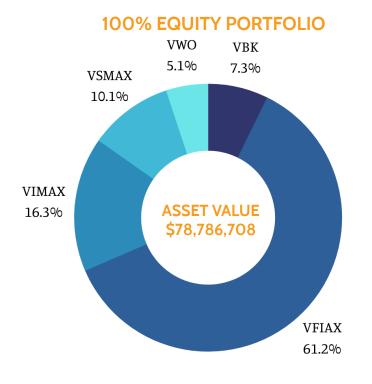
Stay well,

Bob

* 9/30/21 RETURNS ARE YTD & 1-3-5-10-15-20-25 ARE AS OF 12/31 Since Inception 9/30/21 20 YRS. **1 YR. 3 YRS.** 5 YRS. **10 YRS** 15 YRS. 25 YRS. 100% Equity 14.1% 15.3% 10.5% 13.1% 13.8% 8.7% 7.6% 9.1% Since Inception 9/30/21 1 YR. 3 YRS. 5 YRS. 10 YRS. 15 YRS. 20 YRS. 25 YRS. 70% Equity & 9.3% 12.9% 8.9% 10.5% 10.6% 7.4% 6.7% 8.1% 30% Fixed Since Inception 9/30/21 **1 YR. 3 YRS.** 5 YRS. **10 YRS** 15 YRS. 17 Yrs. 100% Fixed -1.3% 7.0% 5.2% 4.4% 3.3% 3.7% 3.4%

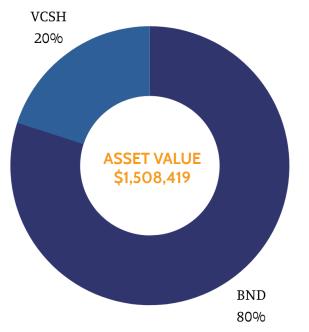
INVESTMENT PERFORMANCE

INVESTMENT ADVISORY COMMITTEE



70% EQUITY & 30% FIXED INCOME PORTFOLIO VCSH VBK 5.3% 5.9% BND 23.1% **ASSET VALUE** \$31,283,556 VFIAX 42.3% VWO 4% VSMAX 7.9% VIMAX 11.5%

100% FIXED INCOME PORTFOLIO



FUND LEGEND

VANGUARD INDEX 500	VFIAX
VANGUARD INDEX MID CAPITALIZATION	VIMAX
VANGUARD SMALL CAP INDEX	VSMAX
VANGUARD DEVELOPED MARKETS INDEX	VTMGX
VANGUARD SHORT TERM CORPORATE BOND	VCSH
VANGUARD TOTAL BOND MARKET FUND	BND
* RETURNS ARE AS OF 9/30/21	

FEATURED BOARD MEMBER

SUSAN SIMMS MARSH

Susan Simms Marsh is currently in her third year on the Board of Directors and currently serves as the Assistant Secretary, chairs the Governance Committee and is a member of the GHCF Grantmaking Committee.

Marsh is presently the Deputy General Counsel and Senior Director Regulatory Compliance for Pennsylvania American Water, a subsidiary of American Water, which is the largest water and wastewater service provider in Pennsylvania.

She is responsible for legal matters, regulatory compliance and customer advocacy. She has more than 30 years of experience in several areas of law including corporate, acquisitions, public utility, rates, contracts, property, financings, and governance.

Marsh's service in state government included Pennsylvania Public Utility Commission where she served as legal counsel to a Former Pennsylvania Public Utility Commission Vice Chairman and assistant counsel in the Office of Special Assistants. Ms. Marsh also served as senior counsel with the Pennsylvania Legislative Budget and Finance Committee and has experience in the legislative process including analyzing and drafting legislation.

As a graduate of Duke University, she received her J.D. from North Carolina Central University School of Law. Marsh has been active in professional and civic organizations at the local, state, and national level. She is a member of the Pennsylvania Bar Association, National Bar Association, Association of Corporate Counsel, Corporate Counsel Women of Color and Pennsylvania Department of State Corporation Bureau Advisory Committee.

COMMUNITY WISH GALLERY

What is your wish for the community? What do you want to see for the future? Submit your wish for our community here. Or simply tag us on <u>Facebook (@TFECpa)</u> or <u>Instagram (@TFECpa)</u> pages with your wish and #TFEC100Wishes or upload an image related to your wish and check back here to see wishes for our community. TFEC will compile wishes and strive to grant them.

Not on social? Email your wish or an image to <u>rbuskey@tfec.org</u> and we will post them.

#TFEC100Wishes

"We wish that the residents, businesses and government can put forth a united effort to celebrate and promote diversity, equity and inclusion for all."



FEATURED BOARD MEMBER

RENÉE LIEUX

Renée Lieux is finishing up her fourth year on the Board of Directors and serves as Secretary. She also chairs the Arts for All Grant Committee and is very interested in the arts, overall.

She is Chair of the Employee Benefits & Executive Compensation Group at McNess, Wallace & Nurick. Clients seek her assistance with the establishment, compliance, and administration of pension plans, welfare benefit plans, and fringe benefit plans, including defined contribution plans, defined benefit plans, profit sharing plans, 401(k) plans, employee stock purchase plans, ESOPs, governmental plans, Taft-Hartley multiemployer pension and welfare plans, municipal pension plans, 457(b) and (f) plans, 403(b) plans, cafeteria plans, flexible spending accounts, HRAs, VEBAs, and insured and self-insured welfare plans.

Renée has extensive experience counseling clients on ERISA and the complex tax laws which impact benefit plans, including Sections 409A and 280G of the Code. Her experience includes reviewing plan documents for compliance with applicable laws and assisting clients with correction procedures. She regularly advises clients on fiduciary compliance and best practices.

Renée also advises clients on employee benefits issues arising out of mergers and acquisitions, including benefits due diligence, negotiating benefits related issues, and the merger or termination of benefit plans.

She has assisted nonprofits and privately held and publicly traded companies in the negotiation of employment agreements, severance agreements, and director and executive compensation programs. She designs and assists in the implementation of non-qualified deferred compensation plans and equity compensation plans, including SERPs, option plans, restricted stock plans, unit appreciation rights, and profit interests. She has advised compensation committees and publicly traded companies and has extensive experience advising clients in the financial services industry.

LIMITED-EDITION TFEC CENTENNIAL NOTE CARDS AVAILABLE NOW



To celebrate our Centennial, local artist, Jonathan Frazier created unique hand-drawn note cards celebrating notable locations in the five-anda-half counties we serve. Proceeds support the Fund for the Future, our unrestricted fund that serves nonprofits in our footprint. Each set of notecards is \$30, which includes tax + shipping & handling.

With the holiday season upon us, they make for an inexpensive, lovely, gift for all.

Visit: <u>www.tfec.org/centennialnotecards</u> to order your note cards today.

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EXEMPLAR'S GROVE CONT.



TFEC celebrated the Harrisburg community by supporting the enhancement of Exemplar's Grove and the recent construction of the Commonwealth Monument: *A Gathering at the Crossroads* on the Capitol grounds.

The enhancement of Exemplar's Grove

recognizes nine individuals and families who serve as templars for both the achievement of peace and the endurance that it takes along the way to achieving peace. A tree is being planted in honor of each exemplar for their individual contribution to achieving peace. The exemplars include:

Mahmooda Bhatti and Momin Bhatti, Homer C. Floyd, Peggy Grove, K. Leroy Irvis, Mrs. Anne Marie Judson and Dr. John Judson, Dr. George Love, Rabbi Ron Muroff, The Honorable Jeannine Turgeon, and Mrs. Maude Coleman.

TFEC was also inducted into exemplar's Grove with three trees dedicated to our past (THEN), present (NOW), and future (FOREVER). <u>Click here to view photos from the event.</u>

REGIONAL CENTENNIAL CELEBRATIONS

In honor of TFEC's Centennial (+1) anniversary, we are celebrating by providing a gift to each of our regions in honor of their unique place in our region.

MECHANICSBURG AREA

TFEC celebrated the Mechanicsburg community by supporting RENAISSANCE Mechanicsburg and its mission to Revitalize downtown Mechanicsburg with a new park to be a magnet of opportunity for business, culture, and innovation.

FRANKLIN COUNTY

TFEC honored the Franklin County community by supporting the Civil War Trails throughout the county, so that history may be remembered for generations to come. TFEC purchased the first two makers, and committed to buying two more, of the many historical markers that will be placed throughout Franklin County.





PERRY COUNTY

TFEC celebrated the Perry County community by supporting the construction of the Perry County

Bicentennial Plaza at Lynn Sheaffer Dum Memorial Park so that our history can be remembered for generations to come. We are proud to be a supporter of this project that recognizes and honors Perry County's 200 years of history.

TIME CAPSULES

At each location, in the Spring of 2022- TFEC will bury a time capsule to commemorate what life was like in 2020 and 2021. 25 years from then, the time capsule will be unearthed to illustrate the heartbeat of each community to the people who live there in 2046.

MORE REGIONAL CELEBRATIONS

Additional regional celebrations are planned in Lebanon and the Dillsburg Area for Spring of 2022. Please visit our <u>event calendar</u> for details.

FEATURED REGIONAL LEADERS

PERRY COUNTY COMMUNITY FOUNDATION, A REGIONAL FOUNDATION OF TFEC

MAREL KING - CHAIR

Marel King is the Pennsylvania Director of the Chesapeake Bay Commission, a tri-state legislative commission representing the general assemblies of Pennsylvania, Maryland and Virginia. Her responsibilities include policy development, legislative drafting, and communications support at both the state and federal level. Her focus areas have included the federal Farm Bill and



"I enjoy the opportunity to continually learn about Perry County, and to support the organizations that are helping to meet the needs of its residents." implementation of the Commonwealth's Chesapeake Bay Watershed Implementation Plan.

She received her J.D. from the Dickinson School of Law of the Pennsylvania State University and her B.S. in Dairy and Animal Science with High Distinction and with Honors in Agricultural Economics and Rural Sociology from the Pennsylvania State University.

With her husband, Jason, Marel is the fifth generation to reside on her family's farm near Millerstown.

She is completeing her first year as Chair of the Perry County Community Foundation Advisory Committee, and served on the Committee since 2014. "I enjoy the opportunity to continually learn about Perry County, and to support the organizations that are helping to meet the needs of its residents," said King.

She got started when she was recruited to join the Advisory Committee by another member, Harriet Magee, who was one of her high school teachers and mentors and who continues to serve on the comittee.



GWENDOLYN SOULT - VICE CHAIR

Gwendolyn M. Soult is co-owner and operator of Wayside Acres, Inc, one of Pennsylvania's few Grade A goat dairies and goat milk processors, since 2011. She is the third-generation on her farm and the first to make farming her full-time occupation.

Gwen grew up in Newport, PA, graduated from Newport H.S. (2001), Bucknell University (magna cum laude, Sociology, 2005), and University of Illinois, Urbana-Champaign (M.S., Human and Community Development, 2008).

She is the Vice-Chair of the Perry County Community Foundation, and has served as an advisory committe member since 2020.

"Throughout my academic career, I studied rural communities and non-profit organizations, because I felt drawn to understanding the rural/small-town community bonds that people and organizations maintained and developed," said Soult.

"By coming back to my hometown and local community, I always strived to find a way to be involved, even though my time is limited between the farm and raising my son. A family friend and fellow PCCF advisory comittee member, Jennifer Wilson, knew my educational background and interest in the Perry County community, and asked me if I would be interested in serving on the PCCF advisory committee. The PCCF gives me the opportunity to not only learn about the many organizations that help Perry County, but also to grant funds to these worthy organizations to continue their own missions. "

TFEC'S REGIONAL FOUNDATION

The Franklin County Community Foundation advisory committee received 20 applications for the 2021 competitive grantmaking program.

The advisory committee met on October 14, 2021, and awarded 11 grants totaling \$64,136 to be used in 2022.

A grantee reception was held on November 9, 2021 at The Orchards which featured the 2021 Franklin County Community Foundation grantees.

Attendees heard about the great work being done in the community – through the Franklin County Community Foundation !

MECHANICSBURG AREA COMMUNITY FOUNDATION

You are invited to the MACF Grantee Reception on Nov. 18th, 5-7pm at Strock's Farm in Mechanicsburg. Join us to learn about the amazing nonprofits serving the Mechanicsburg communities. Fourteen grants totaling \$73,171 were awarded by the Mechanicsburg Area Community Foundation for use in 2022.

<u>Click HERE to register for the reception.</u>

PERRY COUNTY COMMUNITY FOUNDATION

Perry County Community Foundation is looking for a few great volunteers to serve on the advisory committee.

If you are interested in learning more about this leadership opportunity, please contact Marel King, Chair at <u>marelraub@gmail.com</u> for more information.

GWEN SOULT, VICE CHAIR OF PERRY COUNTY COMMUNITY FOUNDATION (PCCF) ADVISORY COMMITTEE, PRESENTING DEBORAH SHAFFER, FROM THE DAVID AND LIBBY ROSEN CENTER FOR HEALTHY FAMILIES, A GRANT AWARD OF \$2,500 FOR EXTENDING THE CLASSROOM BEYOND THE SCHOOL CAMPUS.



Together we give.



SAVE THE DATE

Your gift goes further this Giving Tuesday, and all donations to the **FUND FOR THE FUTURE** will be matched up to \$10,000!

TFEC ANNOUNCES NEW THREE-GRANT CYCLE SCHEDULE FOR 2022

ELIGIBLE 501(C)3 NONPROFIT ORGANIZATIONS CAN APPLY FOR FUNDING THROUGH A WIDE RANGE OF COMPETITIVE GRANT OPPORTUNITIES

Grant Cycle 1 Applications Open: November 1, 2021 Application Deadline: February 1, 2022

Grant Cycle 2 Applications Open: February 1, 2022 Application Deadline: May 1, 2022

Grant Cycle 3 Applications Open: June 1, 2022 Application Deadline: September 1, 2022 3 NEW GRANT CYCLES

The Foundation for Enhancing Communities (TFEC) offers a range of competitive grant opportunities to meet community needs. Starting in the Fall of 2021, TFEC grant opportunities are available annually through one of three grant cycles. The change to the new three cycle was made to help ease the burden of grant seekers that apply for multiple grants and to spread the grant opportunities more evenly throughout the calendar year.

Explore TFEC's grant opportunities at <u>www.tfec.org/grants</u>.

Grant Cycle 1

Applications Open: November 1, 2021 Application Deadline: February 1, 2022 Applicants Notified: June 1, 2022

- Harold M. Greany Trust Fund
- The Kids Trust Fund
- The Children's Home Foundation Fund
- Perry County Community Foundation

Grant Cycle 3

Applications Open: June 1, 2022 Application Deadline: September 1, 2022 Applicants Notified: December 1, 2022

- Greater Harrisburg Community Foundation: Upstream
- Greater Harrisburg Community Foundation: Benjamin Franklin Trust Fund
- Martin M. Sacks Memorial Fund
- The Fund for Women & Girls

Eligible applicants must have 501c3 status, utilize a fiscal sponsor with 501c3 status, or demonstrate nonprofit status as a church, school, or similar entity. Applicants may apply to multiple grant opportunities, but may not submit more than one grant to each opportunity.

Grant Cycle 2

Applications Open: February 1, 2022 Application Deadline: May 1, 2022 Applicants Notified: August 1, 2022

- Arts for All
- Franklin County Community Foundation
- Mechanicsburg Area Community Foundation
- Palmer Family Foundation Fund

MEET THE COMMUNITY INVESTMENT TEAM



ANDREA IGUINA-PÉREZ PROGRAM OFFICER FOR COMMUNITY INVESTMENT



YAMIT FRIEDMAN COMMUNITY INVESTMENT ASSOCIATE

GRANT SEMINARS

TFEC WILL BE HOSTING THREE UPCOMING GRANT SEMINARS TO DISCUSS THE CHANGES IN THE GRANT CYCLE, APPLICATION PROCESS, AND NEW DEADLINES.

WE HOPE YOU WILL CONSIDER ATTENDING ONE OF THESE INFORMATIVE SESSIONS

REGISTER TODAY

Upcoming Session Dates (All sessions 1 p.m. -3 p.m.)

- November 15, 2021
- February 7, 2022
- June 13, 2022

www.tfec.org/2022-grant-seminars

COMPLETE GRANT GUIDELINES

APPLICANTS CAN LEARN MORE ABOUT THE PARAMETERS OF EACH GRANT OPPORTUNITY AND TFEC GRANTMAKING AT <u>WWW.TFEC.ORG</u>.

Applicants may apply to multiple grant opportunities but may not submit more than one grant to each opportunity. Email your questions to grants@tfec.org. We are here to help!

SUPPORT TFEC When you shop at smile.amazon.com, Amazon donates.



VOLUNTER

2021 NEW BOARD MEMBERS

THE FOUNDATION FOR ENHANCING COMMUNITIES WELCOMED FOUR NEW BOARD MEMBERS AT THE START OF 2021. THANK YOU FOR YOUR FIRST YEAR OF SERVICE

JUDY BLUST

Judy Olian Blust is a Harrisburg native. She attended Penn State University in State College and received her B.S. in Elementary Education. She also earned her Master's Equivalency in both Education and Wellness.



Volunteer work has always been a part of Judy's life, and when she retired, she was able to do more. Judy served on the Boards of National Council of Jewish Women and the Holy Spirit Hospital's Women's Auxiliary Board. She got involved with TFEC by attending several events. This is her first year on the Board, and she is on the Early Education Advisory Committee.

"I am really enjoying learning about the goals of the TFEC Board and the amazing projects that positively change so many lives. This is an extraordinary organization that makes a big difference in Central PA."



ROBERT GRUBIC

Robert C. Grubic, PE, is the CEO and Chairman of Herbert, Rowland & Grubic, Inc. (HRG), a full service engineering firm based in Harrisburg, PA. He began his career in 1973 with a predecessor firm, and now leads a 265 person engineering organization with 8 offices in Pennsylvania and West Virginia.

Bob is a native of Harrisburg, a graduate of Bishop McDevitt High School, and earned his Bachelor of Civil Engineering degree from Villanova University in 1973, and earned his MBA from Penn State University in 1980.

Robert serves on TFEC's Board of Directors, to which he was appointed in January, 2021. He is also the Chair of TFEC Properties, Inc. formerly referred to as the Real Estate Advisory Committee. His involvement with TFEC began through his affiliation with that Committee.

"What I enjoy most about being involved with TFEC is participating in an organization that is truly community oriented and accomplishes great things for our communities and region. The financial and professional assistance that TFEC provides to our region is truly a benefit and provider of opportunities to people from many walks of life."

AMANDA OWENS

Amanda Martin Owens joined Capital BlueCross in 2019 to oversee corporate communications, brand, marketing, advertising, public relations, and social media as vice president of Brand and Market Strategy. She serves on TFEC's Board of Directors, to which she was appointed in January, 2021 and is also a member of TFEC's Marketing & Communcation Committee.

She was born in the Midwest, and moved around quite a bit, but spent a lot of time in Colorado. Owens went to high school in Houston, Texas and was a philosophy (and Great Books) graduate from the University of Notre Dame.

She began her career in the news business. As an intern she spent time at the NBC News Bureau in London as well as DATELINE NBC in Rockefeller Center in New York. Her first paid job in the industry was with the NBC News Bureau in Washington D.C. during the time of the Clinton impeachment and related events. She conducted interviews of politicians, activists, entertainers, and pundits on behalf of producers and correspondents — and also covered news conferences and briefings from the White House press room, South Lawn, and Rose Garden. "It's an impressive site to see Marine One land on the White House lawn," said Owens. "It was awe-inspiring to see some of the iconic symbols of democracy up close. D.C. was a great place for a budding journalist to learn and absorb all of the events of that time that are still relevant to us today."

Owens then moved to Charlottesville, Virginia began her "on-air" career as a reporter. She worked at tv stations there as well as in Harrisburg, Philadelphia, and Denver, Colorado. After she married and began to have children, she "retired" from news and began the next phase of her career in communications consulting and then brand strategy, marketing, advertising, and entrepreneurship.

"I enjoy the direct community impact that TFEC has established and is continuing to foster," said Owens. "I am passionate about communications and the ability to engage people with good causes, so I hope to help further the TFEC reach and influence in our region.".



SAMIR PARIKH

Samir Parkih enjoys helping successful individuals, families and business leaders solve their financial challenges and achieve financial independence. His goals-based approach includes the development of a tailored financial plan and a commitment to ongoing education and outstanding service. Samir focuses on delivering exceptional service, as he counsels his clients in the areas of retirement planning, investment management, wealth transfer and risk management. He has served on TFEC's Board of Directors since the start of 2021 and is also a member of TFEC's

Investment Advisory Committee.

Growing up in India, Samir learned first-hand the joys and challenges of being a successful businessman from his father and grandfather. His father was a regional manager for one of the largest banks in India and his grandfather was a spinning master and owned power looms that made cotton fabric. Their dedication and work ethic inspired Samir to pursue a profession that would highlight his strengths: finance and helping people. After earning degrees at the University of Bombay and Gujarat University in India, Samir emigrated to the U.S. and earned his M.B.A. from York College. In 1996, he began his wealth management career at Morgan Stanley and has never looked back.

Over the years, Samir has built a successful practice, advising families on how to better understand and manage their total financial picture. Samir receives great satisfaction knowing he is making a significant impact on the quality of their lives, which is what he loves most about his profession.

Samir and his wife, Bina, have enjoyed living in York, PA, since the early 1990s, where they raised their two sons. He is involved and held leadership roles at several community organizations, including the India Association of York, the American Indian Association of Central Pennsylvania, and the Hindu American Religious Institute. Outside of the office, Samir enjoys cooking ethnic foods, traveling, and meeting new people.

FISCAL SPONSORSHIP CORNER MAKING AN IMPACT ~ TOGETHER

TFEC provides numerous programs and services to the community. One of these services is our Fiscal Sponsor Program. Fiscal sponsorship gives TFEC the ability to extend its nonprofit status to Projects so they operate under TFEC's 501(c)(3), allowing them to raise tax-deductible contributions and use those funds to achieve their mission. Currently, TFEC proudly supports 79 Projects that are making a measurable difference in people's lives. In 2020, these Projects raised \$1,679,765.65 for community programming that focuses on four different areas of focus.

To learn more and/or support TFEC's Community Projects visit <u>our website</u> or contact Debbie Garrison, Philanthropic Officer, at <u>projects@tfec.org</u>.

COMMUNITY PROJECT SPOTLIGHT COMMUNITY DEVELOPMENT

In each newsletter, we will spotlight one of these areas to share the amazing work of TFEC's Community Projects.

Below is a sample of the collective impact resulting from the partnership of TFEC and Community Development:

- Enhancing the lives of the residents of their neighborhood by supporting nonprofit agencies that serve charitable, educational, scientific, or civic purposes and that are faith-based, grass-roots organizations based within that community.
- Supporting immediate initiatives or activities that address a specific violent incident, crisis, or natural disaster in our community that will contribute to community capacity building and/or community healing.
- Inspiring, encouraging, and empowering women and girls by identifying, nominating and honoring women in Pennsylvania who have made outstanding contributions in a variety of fields. They could have served as volunteers or professionals, and have benefited the Commonwealth of Pennsylvania, its people and communities.
- Celebrate Community Heritage: Every long-standing community has traditions that have risen during the community's development. Positive and efficient communities embrace their culture by reminding members of the long way the community has come.
- Providing resources to professionals to implement diversity and inclusion programs at organizations and institutions that impact Central Pennsylvania, thereby increasing efforts and best practices in the field.
- Engaging and educating Harrisburg's emerging business and community leaders so that they develop a deep understanding of the needs of the community and the benefits of philanthropy.
- Developing planning, fund raising and administrative skills necessary for Gold Award winning Girl Scouts to carry out their community projects.
- Providing financial support for equipment, training, and apparatus to improve and/or continue the response capabilities of emergency services that respond to Harrisburg City, Dauphin County, the South Central Region, the Commonwealth of Pennsylvania, and areas beyond as requested.
- Examining broad social and economic problems and possible solutions to public policy challenges facing Pennsylvania women and families.
- Providing financial assistance and support to local organizations, projects and causes to help the betterment of our neighborhoods and communities.

TFEC SCHOLARSHIP PROGRAM

TFEC ASPIRE TO RISE SCHOLARSHIP GRANTS FIRST AWARD

In the Summer of 2021, TFEC's Internal Scholarship Committee reviewed the first applications for the newly established TFEC Aspire to Rise Scholarship. One young man, Yusuf Lewis-Hodge, was selected to receive a \$4,000 scholarship to help cover the cost of his tuition at AAA School of Trucking in Harrisburg where he is enrolled to earn his CDL certificate. "Being a truck-driver has been a long-term goal of mine" says Yusuf. "This scholarship will change my current circumstances and open up career opportunities for me," said Lewis-Hodge. Thank you for this gracious gift."

The TFEC Aspire to Rise Scholarship Fund was established specifically to provide financial assistance for non-traditional students who have experienced adversity in their lives, but are looking to overcome those struggles through further education. Further education can include attending a four-year college or university, a two-year trade or technical school, an associates or certificate program, or registering take the GED.

Complete eligibility criteria can be found on the <u>Aspire to Rise web page</u> and applications are being accepted on a rolling basis.

2022-23 FAFSA OPENED OCT. 1ST

2022-23 FAFSA APPLICATION OPENED OCTOBER 1:

Completion of the Free Application for Federal Student Aid is a requirement for all TFEC scholarship applications.

Not only does the FAFSA help to identify if you are eligible for state or federal aid, colleges use this information to determine financial aid packages and institutional scholarships.

Students should complete the form early and each year!

TFEC SCHOLARSHIP TEAM PREPARES FOR NEW SCHOOL YEAR

The Scholarship Team is working with area counselors to identify ways to promote our scholarship opportunities

to the graduating high school seniors in TFEC's five county footprint. Efforts include participating in high school financial aid nights, both virtually and in person, and providing additional digital resources for counselors to use with their students.

The Scholarship Team is also excited to work closely with PHEAA's local Higher Education Access Partners during their educational programing by providing information about how scholarships can fill the gap in paying for higher education and answer common application questions. This has been a great opportunity to promote TFEC scholarships AND connect local students to the information they need about how to cover the rising cost of college!



Ash Morley, Scholarship Associate, presents at virtual Financial Aid Night in partnership with PHEAA

PHEAA offers Financial Aid Workshop for Educators as well as resources for the public on a variety of topics including an overview of how to apply for all types of financial aid, reviewing financial aid offers, financial aid for non-traditional students, and more!

Visit the <u>PHEAA website</u> to learn more.

FAERIE L. ANGLE MEMORIAL SCHOLARSHIP AWARDED TO FRANKLIN COUNTY LAW STUDENT

Mr. Jordan Manahan from Chambersburg, Pa. was awarded \$45,000 from the Faerie L. Angle Memorial Scholarship Fund to be paid over the course of his three year J.D. Program while studying to become a lawyer. Mr. Manahan is in his first year of law school at Florida State University College of Law in Tallahassee, Florida.

For the past four years, beginning when he was a high school student, Jordan has interned at the law office of Dana Hadigian in Hagerstown, Md. Jordan will focus on environmental law with hopes of integrating public education of the law into his legal career.

Faerie L. Angle was the widow of Roy S.F. Angle, Attorney-at-Law. Her Last Will and Testament provided for the creation of a Law School Educational Trust Fund, which provides scholarships for young persons from Franklin County, Pa., studying to be lawyers. TFEC celebrates Ms. Angle's generosity and strives to be good stewards of her legacy.

Interested students from Franklin County can find The Faerie L. Angle Memorial Scholarship Fund application, instructions, and complete eligibility criteria online. Students who are not currently in a 3-year J.D. Program, but plan to attend in the next five years, can sign up to receive annual reminders when the application becomes available.



JORDAN MANAHAN FAERIE L. ANGLE MEMORIAL SCHOLARSHIP

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EARLY EDUCATION INITIATIVE

Established in 2020, the TFEC Early Education Scholarship Fund provides opportunities to eligible Pre-K students ages 3 to 5 years old to attend a quality early learning center or preschool program located in Cumberland, Dauphin, Franklin, Lebanon, and Perry Counties as well as the Dillsburg area of Northern York County. Students must be enrolled or plan to enroll in an early learning center or preschool program that has been identified as a quality program by TFEC and that provides a minimum of two hours of instructional and developmental activities per day.

The awards were made in August with 10 students receiving a total of \$22,500. Individual scholarships ranged from \$1,500 to \$2,500. While these scholarships are helpful, they only make a dent in many families' yearly costs. As this fund grows, TFEC hopes to be able to provide even more impactful scholarships.



"BECAUSE OF THE TFEC EARLY EDUCATION SCHOLARSHIP, I WAS ABLE TO SEND MY CHILDREN TO CAMP HILL PRESBYTERIAN PRESCHOOL. "

- LAURA CAMPBELL (SCHOLARSHIP RECIPIENT)

FEATURED RECIPIENT - JENNIFER

Jennifer received a scholarship and is now able to send her four-year daughter to a local preschool.

"School started only a few weeks ago and I can tell she is already learning so much and is having so much fun at school." said Jennifer. "It is amazing to see her growth already in a few short weeks."

The scholarship the family received will assist in making prekindergarten an affordable option for their daughter.

"This scholarship will help our family greatly. I never thought I would be able to afford to send my child to PreK because so many programs are cost prohibitive or are not logistically practical for working parents offering only part day and/or only offered a few days a week."

"One of my jobs is to ensure my daughter has a good education, and this scholarship is helping achieve that," Jennifer said. "Thank you again for your very generous financial assistance."

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TFEC IS HONORED TO ANNOUCE THE FOLLOWING TEAM ANNIVERSARIES

JANICE BLACK PRESIDENT AND CEO 27 YEARS





JENNY BLACK ADMINISTRATIVE ASSISTANT

1 YEAR

JENNIFER DOYLE VICE PRESIDENT OF PHILANTHROPY & COMMUNITY INVESTMENT 13 YEARS



TFEC IS HONORED TO ANNOUCE THE FOLLOWING TEAM ANNIVERSARIES

DEBBIE GARRISON PHILANTHROPIC OFFICER

3 YEARS





ANDREA IGUINA-PÉREZ PROGRAM OFFICER FOR COMMUNITY INVESTMENT 3 YEARS

JEANNE PREDOMORE EARLY EDUCATION SPECIALIST

10 YEARS

